| SEC Form 4 | |
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FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

| Check this box if no longer subject to |
|--|
| Section 16. Form 4 or Form 5 |
| obligations may continue. See |
| Instruction 1(b). |

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| OMB APP | PROVAL |
|-------------------|--------------|
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| Estimated average burden | | |
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| hours per response: | | 0.5 |

| 1. Name and Address of Reporting Person* Forman Michael C. | | | 2. Issuer Name and Ticker or Trading Symbol FS Investment CORP [FSIC] | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) | | | | | |
|---|-------------------|----------|---|--|--|--|--|--|--|
| <u>Forman</u> | <u>Michael C.</u> | | | X Director 10% Owner | | | | | |
| (Last) | (First) | (Middle) | 3. Date of Earliest Transaction (Month/Day/Year) | DRP [FSIC] (Check all applicable) X Director x Officer (give title Other (specify below) Other (specify below) Chief Executive Officer | | | | | |
| C/O FS INVESTMENT CORP. CIRA CENTRE | | | 12/04/2014 | Chief Executive Officer | | | | | |
| 2929 ARC | H STREET, SUITE | E 675 | | | | | | | |
| (Street) PHILADE | LPHIA PA | 19104 | 4. If Amendment, Date of Original Filed (Month/Day/Year) | Line) | | | | | |
| (Citv) | (State) | (Zip) | - | | | | | | |

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| Table 1- Non-Derivative Securities Acquired, Disposed of, of Definitionally Owned | | | | | | | | | | | |
|---|--|---|-------------------------|---|------------------------------------|-------------------------|--------------------|---|---|---|--|
| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | Code (Instr. | | 4. Securities Disposed Of 5) | Acquired (D) (Instr. | (A) or 3, 4 and | 5. Amount of Securities Beneficially Owned Following Reported | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | |
| | | | Code | v | Amount | (A) or (D) | Price | Transaction(s) (Instr. 3 and 4) | | (1130.4) | |
| Common Stock | 12/04/2014 | | J ⁽¹⁾ | | 44,457 | A | \$ <mark>0</mark> | 50,344.518 ⁽²⁾ | Ι | By Trust | |
| Common Stock | | | | | | | | 354,196 | I | By Franklin Square Holdings, L.P. ⁽³⁾ | |
| Common Stock | | | | | | | | 9,688.942 ⁽²⁾ | I | By Spouse | |
| Common Stock | | | | | | | | 2,435.553 ⁽²⁾ | Ι | By Trust FBO Minor Children | |
| Common Stock | | | | | | | | 8,595.818 ⁽²⁾ | I | In 401(k) account | |
| Common Stock | | | | | | | | 130,735.693(2) | D | | |

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| | | | | | | | | • | | | | | | | |
|---|---|--|---|------------------------------|---|--|--|--|--------------------|--|--|---|--|--|--|
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transa Code (8) | | 5. Nu of Deriv Secu Acqu (A) of Dispo of (D) (Instr and 5 | vative rities ired r osed) . 3, 4 | 6. Date Exerc Expiration Da (Month/Day/) | ate | 7. Title Amouri Securi Underi Deriva Securi and 4) | nt of ties lying tive ty (Instr. 3 | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
| | | | | Code | v | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | | | |

Explanation of Responses:

1. Pro-rata distribution from FSIC Holdings, LLC, of which the reporting person is the managing member. In prior reports, the reporting person reported indirect beneficial ownership of 78,800 shares of FS Investment Corporation held by FSIC Holdings, LLC. The remaining 34,343 shares of FS Investment Corporation were distributed on a pro-rata basis to the other members of FSIC Holdings, LLC.

2. Includes shares received through stock distributions and shares received on account of reinvested distributions.

3. The reporting person disclaims beneficial ownership of any shares that exceed his pecuniary interest therein.

<u>/s/ Michael C. Forman</u>

** Signature of Reporting Person

Date

12/05/2014

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.