

FS INVESTMENT CORPORATION

Supplement dated July 20, 2010 to Prospectus dated May 17, 2010

This supplement contains information which amends, supplements or modifies certain information contained in the Prospectus of FS Investment Corporation ("FSIC") dated May 17, 2010.

You should carefully consider the "Risk Factors" beginning on page 29 of the Prospectus before you decide to invest.

Status of Our Initial Public Offering

In our semi-monthly closing on June 1, 2010, we accepted subscriptions for 975,334 shares of our common stock at an average price per share of \$10.39 for corresponding gross proceeds of \$10,130,542. In our semi-monthly closing on June 15, 2010, we accepted subscriptions for 1,016,765 shares of our common stock at an average price per share of \$10.37 for corresponding gross proceeds of \$10,538,966. In our semi-monthly closing on July 1, 2010, we accepted subscriptions for 1,037,445 shares of our common stock at an average price per share of \$10,37 for corresponding gross proceeds of \$10,37 for corresponding gross proceeds of \$10,37 for corresponding gross proceeds of \$10,37,445 shares of our common stock at an average price per share of \$10.37 for corresponding gross proceeds of \$10,761,444. We also issued 145,693 shares of our common stock through our distribution reinvestment plan at a price per share of \$9.88 for corresponding gross proceeds of \$1,439,451. Additionally, pursuant to our share repurchase program, we purchased a total of 108,904 shares of our common stock on July 1, 2010 at a price of \$9.36 per share for corresponding repurchase proceeds of \$1,019,341.

Since commencing our public offering on December 15, 2008, we have received and accepted subscriptions totaling \$224,771,672. Including \$1,000,008 contributed by principals of our investment adviser in February 2008, we have accepted subscriptions for aggregate consideration of \$225,771,680 to date.

Portfolio Update

As of June 30, 2010, our investment portfolio consists of interests in 84 portfolio companies with an average annual EBITDA of approximately \$285.2 million. As of June 30, 2010, the investments in our portfolio were purchased at an average price of 92.5% of par value. The weighted average credit rating of our portfolio is B3 based upon the Moody's scale and our estimated gross annual portfolio yield is 9.2%⁽¹⁾. We intend to continue to add securities to our portfolio as our offering progresses. The following is our investment portfolio as of June 30, 2010.

⁽¹⁾ Based upon the purchase price of our investments.

	Daufalla Compone	Linter	Date of Most	Principal ^(a) Amount	Amortized Cost <u>(in thousands)</u>	
1-800 Context, Inc., 1-295, 24/15 Healtace Main Main S 6,56 S S American Centeral Finance Corp., 1-50, 41/16/12 ⁰⁰ Financials Apr.10 4398 A American Centeral Finance Corp., 1-50, 41/16/12 ⁰⁰ Financials Apr.10 8.346 S	Portfolio Company Senior Secured Leans First Lion 64.0%	Industry	Recent Purchase	<u>(in thousands)</u>		
Affinion Group Inc., 1-230, 40216 ¹⁰ Industrials Apr-10 4.988 4 American General Instance Corp., 1-530, 41615 ¹⁰ Financials Octo0 5400 4 AmWIN Screap, Inc., 1-230, 40216 ¹⁰ Financials Octo0 540 540 AmWIN Screap, Inc., 1-250, 41515 ¹⁰ Information Technology May-10 1.995 1 Ageet Software, Inc., 1-430, 5716 ¹⁰ Information Technology May-10 6.996 6 Canvest Mediacords, L. 700, 72216 ¹⁰ Information Technology May-10 4.38 4 Canvest Mediacords, L. 700, 72216 ¹⁰ Consume Discretionary Ju-10 4.38 4 Canvest Mediacords, L. 700, 72216 ¹⁰ Telecontemonicology Ju-10 4.986 4 Canvest Mediacords, L. 700, 710 ¹⁰ Telecontemonicology Ju-10 4.986 4 Canvest Mediacords, L. 700, 710 ¹⁰ Information Technology Ju-10 5.000 4 Canvest Mediacords, L. 700, 710 ¹⁰ Telecontemonicology Ju-10 5.000 4 Canvest Mediacords, L. 700, 7114 ¹⁰ Information Technology		Haaltheare	Mar 10	¢ 6.056	¢ 5701	
American Cerical Finance Corp., L+550, 4/1615 ^(b) Financials Apr-10 5,000 4 Andro Class Container Corp., L+300, 3/11(50) Industrials Feb 10 3,415 3 Anchor Class Container Corp., L+300, 3/11(50) Information Technology May-10 5,950 3 Areys Tofraw, F., L+350, 5/71(51) Information Technology May-10 5,950 6 Convest Mediaworks, L+200, 7/231(5 ^(b)) Consumer Discretionary Jul-10 4,381 4 Carlors Inc., Keane Inc., L+225, 64/13 ^(b) Information Technology Jul-69 1,952 1 Convest Mediaworks, L+200, 7210/17 ^(b) Telecommunication Services Jun-10 4,938 4 Convest Mediaworks, L+200, 730(17) ^(b) Telecommunication Services Jun-10 5,000 4 Convest Mediaworks, L+200, 730(17) ^(b) Telecommunication Services Jun-10 5,000 4 Convest Mediaworks, L+200, 317(15) May-10 5,500 4 1 Convest Mediaworks, L+200, 317(16) Information Technology May-10 1,532 1 Core Corp., L+200, 3217(16) <					\$ 5,721 4,939	
AmWINS Group, Inc., 1-250, 691/3 ^(b) Financials Oct-09 949 Acter Class Control Hallmare May 10 5.357 5 Acter Class Control Hallmare May 10 5.357 5 Acter Class Control Hallmare May 10 5.357 5 Acter The Store Consumer Discretionary Jun-10 4.318 4 Canvest Mediaworks, L-700, 7231 (6 ¹⁰) Consumer Discretionary Jun-10 4.308 4 CDW Corporation, L-400, 1010 (140) Information Technology Jun-10 4.987 4 CDW Corporation, L-400, 6101 (7 ¹⁰) Teleconnumication Services Jun-10 4.987 4 Class Percolean Corporation, L-700, 6201 (7 ¹⁰) Teleconnumication Services May-09 1.452 1 Commic Luc, L-477, 720 (140) Materials Marcials Oct-09 1.400 1 Commic Luc, L-477, 720 (140) Information Technology May-10 7.554 6 Commic Luc, L-477, 720 (140) Information Technology May-10 7.554 6 Commic Luc,	American Coneral Finance Core I +550, 4/16/15(b)				4,939	
Anchor Glass Container Corp. 1-400, 31/16 ¹⁰⁰ Industrials Feb-10 3,416 3 Addert Health Servers, LLC, 1-500, 19/15/10 ¹⁰ Information Technology May-10 1,355 1 Aquets Notivers, Inc., 1-450, 57/16 ¹⁰ Information Technology May-10 1,355 1 Converse Michaeves, IL, 1-700, 72/216 ¹⁰ Consumer Michaeves, IL, 700, 72/216 ¹⁰ 4,367 4 Converse Michaeves, IL, 700, 72/216 ¹⁰ Information Technology Jul-10 4,368 4 Converse Michaeves, IL, 700, 72/216 ¹⁰ Information Technology Jul-10 4,368 4 Converse Michaeves, IL, 700, 72/216 ¹⁰ Telecommunication Services Jul-10 4,368 4 Converse Michaeves, IL, 400, 61/1740 ¹⁰ Materials Mar-10 4,368 4 Converse Michaeves, Table (Adv) May-10 1,374 1 1 Converse Michaeves, IL-400, 61/1740 ¹⁰ Information Technology May-10 1,375 1 Converse Michaeves, Table (Adv) Marchaeves,					4,928	
Ardent Health Services, LLC, 1-500, 91/51/5 ¹⁰ Health Care May-10 5.337 5.537 Avaya, Exc, 1-272, 10.24.14/9 Information Technology May-10 6.969 6 Avaya, Exc, 1-272, 10.24.14/9 Information Technology May-10 6.969 6 CDW Corporation, L-400, 10/10/14/0 Information Technology Jun-10 4.967 4 CDW Corporation, L-400, 10/10/14/0 Information Technology Jun-10 4.968 4 Cardinal Bell, L-500, 61017/b Telecommunication Services Jun-10 4.988 4 Colling Corporation, L-700, 62017/b Telecommunication Services Jun-10 4.988 4 Colling Corporation, L-700, 62017/b Telecommunication Services Jun-10 4.988 4 Controlling Corporation, L-700, 63017/b Materials Mar-10 6,109 0 Controlling Corporation, L-700, 63017/b Materials Mar-10 6,109 0 Controlling Maya, L-720, 52141/b Materials Mar-10 6,109 0 Controlling Maya, L-720, 52141/b Materials Mar-10 4					3,383	
Agect Software, Inc., L+36, S716 ¹⁰⁰ 1.067 1.095 1.095 1.095 Canves Melloworks, L+700, 723 (190) Consume Discretionary Jun-10 4.318 4 Canves Melloworks, L+700, 723 (190) Information Technology Jun-10 4.318 4 Canves Melloworks, L+700, 723 (190) Information Technology Jun-10 4.396 4 Canves Melloworks, L+700, 500 (707) Information Technology Jun-10 4.398 4 Canves Melloworks, L+700, 630 (700) Telecommunication Services Jun-10 5.000 4 Canves Melloworks, L+700, 630 (700) Masterials Ape09 1.01 Construction Services Jun-10 5.000 4 Canves L+400, 5212 Information Technology Aug-09 1.521 1 Construction Services Jun-10 5.000 4 1					5,284	
Avaya, Enc., 1-275, 102/414 ⁰ Information Technology May-10 6,589 6 Carvest Medioxos, 1-700, 723/16 ¹⁰ Toformation Technology Ju-10 4,318 4 Carvest Medioxos, 1-700, 723/16 ¹⁰ Information Technology Ju-10 4,967 4 Concernance, 1-400, 101/01/01 Information Technology Ju-10 4,967 4 Concernance, 1-400, 501/01/01 Information Technology Ju-10 4,968 4 Columbian Chemicals, 1-400, 611/170 Information Technology Ju-10 5,000 4 Columbian Chemicals, 1-400, 311/150 Telecommunication Services Apr-10 1,627 1 Correl LC, L-475, 728/140 ¹⁰ Telecommunication Services Apr-10 1,627 1 Correl LC, L-475, 728/140 ¹⁰ Telecommunication Services Apr-10 6,109 6 Correl LC, L-475, 728/140 ¹⁰ Information Technology Ma-10 5,001 1 Correl LC, L-476, 728/140 ¹⁰ Information Technology Ma-10 5,001 1 1 1 1 1 1 1 1	Arrent Services, LLC, L+500, 9/15/15(%)				1,975	
Carwiser Mediaworks, L-700, 7221(1 ^{bh}) Consumer Discretionary Jui-10 4,318 4,438 CDW Corporation, L-400, 11/01(1/40) Information Technology Jui-10 4,967 4 CDW Corporation, L-400, 11/01(1/40) Information Technology Jui-10 4,967 4 Corporation, L-400, 11/01(1/40) Information Technology Jui-10 4,967 4 Cargo Permetern Corporation, L-700, 6301/700 Energy Juin-10 5,000 4 Corport, L-700, 6301/700 Energy Aug.09 1,434 1 Concer LC, L-475, 7/28/14/01 Information Technology Aug.09 1,434 1 Comusin Medial Inc., L-440, 611/14/01 Telecommunication Services Ap.0-10 1,672 1 Comusin Medial Inc., L-440, 611/14/01 Information Technology May-04 5,681 5 Green The Financials May-10 7,554 6 6 4,471 1 Information Technology May-10 7,554 1,415 5 6 6 7,471 1 Consume Medial Information Technolog	Aspect Software, IIC., L^+430 , $37710^{(3)}$				6,154	
Caritor, Inc. (Kenne Inc.), L-#225, 64/13 ¹⁰⁾ Information Technology Jule 9 1,962 1 Corrigina Corp., L-#300, 119/14 ²⁰ Information Technology Jun-10 4,986 4 Caring Bill, L-#300, 610/17 ¹⁰⁰ Telecommunication Services Jun-10 4,986 4 Clap Petroleum Corporation, L=*000, 650/17 ¹⁰⁰ Telecommunication Services Jun-10 4,988 4 Clap Petroleum Corporation, L=*000, 650/17 ¹⁰⁰ Telecommunication Services May-09 1,952 1 Carel Corp., L-4407, 571/16 ¹⁰ Telecommunication Services May-09 1,453 1 Carel Corp., L-4407, 571/16 ¹⁰ Telecommunication Services May-09 1,453 1 Carel Corp., L-470, 571/16 ¹⁰ Telecommunication Services May-10 1,657 1 Carel Corp., L-475, 572/14 ¹⁰ Todottarials May-10 7,554 6 Carel Corp., L+275, 572/14 ¹⁰ Information Technology May-10 4,573 4 Information Technology May-10 4,573 4 1 1 1 1 1 1					4,189	
CDW Corporation, L+400, 10/101/4 ^(b) Information Technology Jun-10 4,987 4 Carcinant Bell, L+500, 10/10 ¹⁰ Industrials Mar-10 4,988 4 Cancinant Bell, L+500, 10/10 ¹⁰ Eregy Jun-10 4,988 4 Calumbian Chemicals, L+600, 316/13 Materials Apr-69 1,01 Columbian Chemicals, L+600, 511/14 ¹⁰ Materials Apr-69 1,01 Correls, L+600, 611/14 ¹⁰ Information Technology Apr-69 1,81 Correls, L+600, 611/14 ¹⁰ Teconomunications Services Apr-10 6,169 6 Canon building Portucts, L+400, 571/14 ¹⁰ Information Technology Mar-10 6,169 6 Extored Schingthey, L+205, 523/14 ¹⁰ Information Technology May-10 7,954 6 First Dat Corr, L+25, 121/15 ¹⁰ Industrials Dec-69 2,491 1 Interstruct, L+205, 023/14 ¹⁰ Industrials Dec-69 2,491 1 Interstruct, L+250, 023/14 ¹⁰ Industrials Mar-10 4,934 4 Interstruct, L+225, 023/14 ¹⁰ Indust					1,605	
Ceridian Cop., L-300, 1107140 Industrials Mar.10 4,956 4 Carcinant Bell, 1-500, 6701770 Telecommunication Services Jun-10 5,000 4 Calumban Chemicals, L-600, 371713 Materials Apr-09 1,201 Contex LL, L-475, 7281 440 Information Technology Aug-09 1,352 1 Contex LL, L-475, 7281 440 Information Technology Aug-09 1,454 1 Contex LL, L-475, 7281 440 Information Technology Aug-09 1,454 1 Contex LL, L-425, 7271 410 Information Services Apr-10 1,659 0 Contex LL, L-425, 7271 410 Information Services Apr-10 1,694 1 Creace Data Cons, L-275, 924 440 Information Services Apr-10 5,981 5 Green Thee Financial, L-525, 1215 150 Info Group Inc, L-450, 515160 Information Technology May-10 4,670 4 Infrastrux Graup, Inc, L-450, 0,515160 Information Technology May-10 4,670 4 Infrastrux Graup, Inc, L-450, 0,515160 Information Technology May-10 <td< td=""><td></td><td></td><td></td><td></td><td>4,348</td></td<>					4,348	
Chechnani Bell, L. +500, 61017 ⁰⁰ Telecommunication Services Jun-10 4,988 4 Ging Petoteum Corporation, L. +500, 63017 ¹⁰ Energy Jun-10 5,000 4 Columbian Chemicals, L+600, 31613 Materials Apr-69 1,201 Control, L. L. 404, 1014 ¹⁰ Telecommunication Services Apr-10 1,670 6 Cambar Media Inc, L+400, 1014 ¹⁰ Information Technology Apr-10 1,670 6 Cambar Media Inc, L+400, 1014 ¹⁰ Industrials Oct-99 1,840 1 Exboards Limited, L+200, 530114 ¹⁰ Industrials Oct-99 2,880 22 Freescale Semiconductor, L+425, 10116 ¹⁰ Industrials Dec-09 2,880 22 Info Gray Inc, L+425, 10116 ¹⁰ Industrials Dec-09 2,880 22 Info Gray Inc, L+425, 10116 ¹⁰ Industrials Dec-09 2,881 27 Info Gray Inc, L+425, 10116 ¹⁰ Industrials Dec-09 2,870 24 Info Gray Inc, L+425, 10116 ¹⁰ Industrials Dec-09 2,870 24 Info Gray In					4,456	
Citigo Perolemi Corporation, L-700, 630/17 ⁰⁰ Energy Jun-10 5,000 4 Columbian Chemicas, L-460, 31712 Materials Apr-09 1,231 1 Contex CL, L+475, 728/14 ⁰⁰ Telecommunication Services May-09 1,434 1 Camulas Media Inc, L-400, 51712 Information Technology Aug-09 1,434 1 Camulas Media Inc, L-400, 51712 Industrials Mar-10 6,109 6 Camulas Media Inc, L-400, 51712 Industrials Mar-10 5,981 5 Green The Financial, L-575, 1271510 ¹⁰ Industrials Dec-09 2,880 2 Green The Financial, L-575, 1271510 ¹⁰ Industrials Dec-09 2,880 2 Inferstrux Group, Inc, L-450, 0559 RK, 113712 ⁰⁰ Information Technology Mar-10 4,670 4 Inferstrux Group, Inc, L-450, 0559 RK, 113712 ⁰⁰ Information Technology Mar-10 4,670 4 Inferstrux Group, Aug-10, 425, 2714 ⁰⁰ Information Technology Mar-10 4,503 1 Intergraph, L-400, 52914 ¹⁰ Information Technology Mar-10					4,430	
Columbian Chemicals, L-400, 31/16/13 Materials Apr-09 1.201 Correl LCC, H-475, 7281/4 ^(h) Telecommunication Services May-09 1.434 1 Correl LCC, H-475, 7281/4 ^(h) Telecommunication Services Apr-10 1.672 1 Cansulus Media Inc., 1-400, 61/114 ^(h) Materials Mar-10 6,109 6 Carles Corp, L-420, 52/114 ^(h) Information Services Apr-10 6,109 6 Carles Corp, L-420, 52/114 ^(h) Information Technology May-10 7,954 6 Frescale Semiconductor, L+425, 12/115 ^(h) Information Technology May-10 7,954 6 Gram Dir Clarke Holdins-Corp, 12, 1-250, 62014 ^(h) Consumer Discretionary May-10 4,670 4 Information Technology May-10 4,670 4 1 1 1,600, 5201,400 1 1,600, 5201,400 4 1 1,600, 500,400 1,450 1,114,470,420 1 1,450 1,114,470,420 1,114,470,420 1,114,470,420 1,114,470,420 1,114,500,511,414 1,114,500,411,414,50,414,414,500,414,44 1,114,500,414,44<					4,009	
Conter LLC, L+475, 728/14 ^(b) Telecommunication Services May-09 1.434 1 Cornel Lorg, L+405, 52/12 Information Technology Aug-09 1.434 1 Camulus Media Inc, L+400, 51/14 ^(b) Telecommunication Services Ap-10 1.672 1 Camulus Media Inc, L+400, 51/14 ^(b) Industrials Oct-09 1.940 1 Edvards Limited, L+200, 51/14 ^(b) Information Technology May-10 7.954 6 Fress Task Conc, L+425, 51/51 ^(b) Financials Dec-09 2.880 2 Info Group Inc, L+455, 51/51 ^(b) Consumer Discretionary May-10 4.670 4 Information Technology May-10 4.670 4 4.670 4 Information Technology May-10 4.670 4 4.670 4 Intergraph, 1-405, 5151 ^(c) (May) Information Technology May-40 4.670 4 Intergraph, 1-405, 5151 ^(c) (May-10 Consumer Discretionary May-40 4.66 4 Intergraph, 1-405, 5211 ^(d) Marial Salpho 1.430 1 1<					4,500	
Corel Corp. L+400, 5/21/2 Information Technology Ap.e10 1.672 1 Cansulas Media Inc., L+400, 61/11/4 ¹⁰ Telecommunication Services Ap.e10 6,109 6 Carston Building Products, L+400, 31/11/4 ¹⁰ Information Technology May-10 7,954 6 Frescale Semiconductor, L+425, 12/11/6 ¹⁰ Information Technology May-10 7,954 6 Green Tree Financial, L+575, 12/15/15 ¹⁰ Financials Dec-09 2,880 2 Information, Enc., L+500, 0.5% PIK, 11/21 ¹⁰ Industrials Dec-09 2,880 2 Intergraph, L+400, 52/11/6 ¹⁰ Industrials Dec-09 2,841 1 Information Technology May-10 4,667 4 Intergraph, L+400, 52/14 ¹⁰ Information Technology May-10 4,867 4 Vandelinskein, L+275, 6/3714 Consumer Steples Jan-10 4,667 4 Vandelinskein, L+200, 4/214 ¹⁰ Consumer Steples Jan-10 4,667 4 Vandelinskein, L+200, 5/3714 ¹⁰ Consumer Steples Jan-10 4,667 4					1,628	
Camulus Media Inc. L+400, 611/14 ⁶⁰ Tele communication Services Apr-10 6,619 6 Castom Building Products, L+400, 531/14 ⁶⁰ Industrials Oct-09 1,940 1 Edvards Limited, L+200, 531/14 ⁶⁰ Information Technology May-10 7,954 6 Freescale Semiconductor, L+225, 121/16 ¹⁰ Industrials Dec-09 2,480 2 Info Group Inc., L+30, 5151/5 ¹⁰ Financials Dec-09 2,471 1 Info Group Inc., L+30, 5151/6 ¹⁰ Consumer Discretionary May-10 4,667 4 Intergraph, L-400, 5291/4 ¹⁰ Information Technology Mar-10 4,667 4 Intergraph, L-400, 5291/4 ¹⁰ Information Technology Mar-10 4,567 4 Intergraph, L-400, 5291/4 ¹⁰ Consumer Staples Mar-10 4,567 4 Intergraph, L-400, 5291/4 ¹⁰ Consumer Staples Mar-10 4,567 4 Intergraph, L-400, 5291/4 ¹⁰ Consumer Staples Mar-10 4,578 4 Mitchael Foods, L-425, 541/4 ¹⁰ Consumer Staples Mar-10 4,587 <td< td=""><td></td><td></td><td></td><td></td><td>1,020</td></td<>					1,020	
Custom Bilding Products, L+400, 3171(10^{10}) Mare ials Mar-10 6,109 6 Edwards Linited, L+200, 531(110^{10}) Industrials Oct-09 1,940 1 First Data Corp, L+275, 592(1140^{10}) Industrials May-10 5,581 5 Green Tree Financial, L+355, 121($115(^{10})^{10}$ Financials Dec-09 2,480 2 Hardan Clark Holdings Corp, L+250, 630(14^{00} Industrials Dec-09 2,471 1 Inforts Torou Inc, L+300, 0.5% PIK, 113(12^{00}) Industrials Oct-09 723 Intergraph, L+400, 529(14^{00} Industrials Oct-09 723 Intergraph, L+400, 529(14^{00} Consumer Discretionary Mar-10 4,667 4 KIK Custom Products, L+225, 6714 Information Technology Mar-10 4,369 1 Michel Foods, L+450, 51/ 14^{10} Consumer Staples Mar-10 4,363 4 Moreid Erods, L+450, 4121 $^{13}^{10}$ Consumer Discretionary Oct-09 883 6 MultiPlan, Inc, L+426, 4121 10 Information Technology Apr-10 6,363				, -	1,540	
Edwards Limited, L+200, S31/14 ^(b) Indomation Technology May-10 7,954 66 Firest Data Corp., L+275, 92/116 ^(b) Indomation Technology May-10 7,954 66 Freescale Semiconductor, L+425, 12/116 ^(b) Indomation Technology May-10 7,958 52 Freescale Semiconductor, L+425, 12/15(15 ^(b) Indomation Technology May-10 4,670 44 Infor Group (n.c., L+450, 515/16 ^(b) Indomation Technology May-10 4,667 4 Intergraph, L+400, 5229/14 ^(b) Information Technology May-10 4,657 4 Intergraph, L+400, 5229/14 ^(b) Information Technology May-10 4,657 4 Intergraph, L+400, 5229/14 ^(b) Consumer Staples May-10 4,567 4 LyondelBasell Industries, L+40, 4/30/16 ^(b) Mareial May-10 4,567 4 LyondelBasell Industries, L+40, 4/30/16 ^(b) Consumer Staples May-10 4,567 4 LyondelBasell Industries, L+400, 4/30/16 ^(b) Consumer Staples May-10 2,530 2 NOC Group, L+425, 4/2/13 Consumer Discretion	Custom Building Products I +400, 3/17/15(b)				6,052	
First Data Corp., L+275, 924/14 ^(b) Industrials May-10 5,981 55 Green Tree Financial, L-575, 12/15(15 ^(b) Financials Dec-09 2,480 22 Harland Clarke Holdings Corp., L+250, 630/14 ^(b) Consumer Discretionary May-10 4,670 44 Infestmark Group Inc., L+300, 05% DIK, 11/31/20 Industrials Oct-09 723 723 Intergraph, L+400, 529/14 ^(b) Information Technology May-10 4,667 44 Intergraph, L+400, 529/14 ^(b) Information Technology May-10 4,667 44 VandelBasel Industrias, L+400, 430/16 ^(b) Consumer Staples Mar-10 4,360 11 Notacis Casts Sci/14 ^(b) Consumer Staples Mar-10 1,360 11 Notacis Casts Sci/14 ^(b) Consumer Staples Jun-10 2,360 21 Notacis Casts Sci/14 ^(b) Consumer Staples Jun-10 2,361 22 National Processing Co., L+500, 01/21 ^(b) Information Technology Dec-09 1,171 1 Notacis Sci Sci Sci/14 ^(b) Information Technology Dec-09 1,171 1 Notacis Sci Sci Sci Nitali Mar-10				.,	1,329	
Freescale Semiconductor, L+425, 12/1/16 ^(b) Industrials May-10 5,981 55 Green Tree Financial, L+755, 12/15(15 ^(b) Industrials Dec-09 2,471 11 Info Group Inc., L+450, 515(15 ^(b) Consumer Discretionary May-10 4,670 4 Infrastrux Group, Inc., L+500, 0.5% PIK, 11/3/12 ^(b) Information Technology Mar-10 4,667 4 Intergraph, L+400, 529/14 ^(b) Information Technology Mar-10 4,59 11 Intergraph, L+400, 529/14 ^(b) Consumer Staples Mar-10 1,360 1 Intralinks, Inc., L+225, 6/21/4 ^(b) Consumer Staples Jun-10 2,569 2 Mosaic Sales Solutions, L+275, 4/3/13 Consumer Discretionary Oct-09 885 National Processing Co., L+300, 9/29/13 ^(b) Information Technology Dec-09 1,177 1 NCO Group, L-425, 4/21/3 ^(b) Information Technology Dec-09 1,177 1 NCO Group, L-425, 4/21/6 ^(b) Consumer Discretionary May-10 2,394 6 NCO Group, L-425, 4/21/6 ^(b) Consumer Discretionary Jun-10<					6,784	
Green Tree Financial, L+575, 12/15/15 ⁰⁰ Financials Dec-09 2,880 2 Harland Clark Holdings Corp., L+250, 630/14 ^(b) Industrials Dec-09 2,71 1 Info Group Inc., L+500, 05% PIK, 11/3/12 ^(b) Industrials Oct-09 7.3 Intergraph, L+400, 529/14 ^(b) Information Technology Mar-10 4,667 4 Intergraph, L+400, 529/14 ^(b) Information Technology Mar-10 4,974 4 Vondellaseal Industries, L+400, 4300/16 ^(b) Materials Mar-10 4,967 4 Nichael Poods, L+430, 529/14 ^(b) Consumer Staples Jun-10 2,569 2 MultiPlan, Inc., L+252, 4/12/13 ^(b) Consumer Discretionary Oct-09 865 MultiPlan, Inc., L+425, 4/12/13 ^(b) Information Technology Apr-10 6,304 6 NCD Group, L+500, 5/17.14 ^(b) Information Technology Apr-10 6,304 6 New Development Holding, LLC (Calpine), L+550, 6/10/17 ^(b) Utilities Jun-10 2,902 2 Optam Hessey, L+250, 5/13/14 ^(b) Consumer Discretionary Mar-10 4,938					5,709	
Harland Clarke Holdings Corp., L+250, 6130/14 ^(b) Industrials Dec-09 2.471 1 Info Group, Inc., L+450, 51516 ^(b) Consumer Discretionary May-10 4.670 4 Infrastrix Group, Inc., L+500, 0.5% PIK, 11/3/12 ^(b) Information Technology Mar-10 4.667 4 Intergraph, L+425, 56/15/14 Information Technology Mar-10 4.974 4 VandelBasel Industries, L+225, 66/17(4 ^(b)) Consumer Staples Mar-10 1.360 1 Michael Foods, L+450, 51/14 ^(b) Mareitals Mar-10 1.360 1 Michael Foods, L+450, 51/14 ^(b) Consumer Staples Mar-10 2.130 2 MultiPlan, Inc., L+425, 4/12/13 ^(b) Consumer Discretionary Oct-09 815 Mational Processing Co., L+500, 9/2/13 ^(b) Information Technology Dec-09 1.177 1 NCO Group, L+500, 5/114 ^(b) Information Technology Apr-10 6,334 6 Ostional Processing Co., L+500, 9/2/13 ^(b) Information Technology Apr-10 5,262 5 Octoup, L+500, 5/15/13 ^(b) Information Technology <td< td=""><td>Green Tree Financial $I + 575 + 12/15/15^{(b)}$</td><td></td><td></td><td></td><td>2,748</td></td<>	Green Tree Financial $I + 575 + 12/15/15^{(b)}$				2,748	
Info Group Inc., L+400, 529(174(b) Industrials Oct-09 723 Integraph, L+400, S29(1440) Information Technology Mar-10 4.667 4 Intrainsk, Inc., L+275, 61/514 Information Technology Mar-10 4.974 4 KLK Custom Products, L+225, 61/214 ^(b) Consumer Staples Mar-10 1.300 11 KLK Custom Products, L+225, 61/214 ^(b) Consumer Staples Jun-10 2.569 2 Michael Foods, L+450, 51/1/14 ^(b) Consumer Staples Jun-10 2.569 2 Michael Foods, L+450, 51/21 ^(b) Consumer Discretionary Oct-09 885 VCO Group, L-425, 47/13 Consumer Discretionary Oct-09 885 NCO Group, L-425, 47/13 ^(b) Information Technology Apr-10 6,394 6 New Development Holding, LLC (Calpine), L+550, 61/01/0 ^(b) Information Technology Apr-10 5,262 5 OSI Restaurant Patretes, L+225, 61/41,40 ^(b) Consumer Staples Mar-10 4,393 4 Protection One Alarm Monitoring, Inc., L+426, 10/170 ^(b) Consumer Discretionary Jun-10 2,590 2 Quantum Corp., L+350, 11/16 ^(b) Consumer Staple					1,872	
Infrastry, Croup, Inc., L+500, 0.5% PIK, 11/3/12 ^(b) Industrials Orc.09 723 Intergraph, L+400, 5/29/14 ^(b) Information Technology Mar-10 4,667 4 Intergraph, L+400, 5/29/14 ^(b) Consumer Staples Mar-10 1,360 1 KIC Custom Products, 1-225, 62/14 ^(b) Consumer Staples Mar-10 1,360 1 Michael Foods, L+450, 5/1/14 ^(b) Consumer Staples Jun-10 2,569 2 Michael Foods, L+450, 4/1/13 ^(b) Consumer Discretionary Oct.09 885 MultiPlan, Inc., L+425, 4/12/13 ^(b) Consumer Discretionary Oct.09 885 NCO Group, L+500, 5/15/13 ^(b) Information Technology Apr-10 6,394 66 New Development Holding, LLC (Cabine), L+550, 6/10/17 ^(b) Utilities Jun-10 4,630 44 OSI Restaurant Partners, L+225, 6/4/14 ^(b) Consumer Discretionary May-10 2,992 20 Oxburn Hessey, L+550, 7/12/14 ^(b) Industrials Apr-10 4,363 44 Revoloc Alarm Monitoring, Inc., L+425, 6/4/16 ^(b) Consumer Discretionary Jun-10 2,350					4,578	
$ \begin{array}{llllllllllllllllllllllllllllllllllll$					677	
$\begin{split} & \text{Intra links, inc. 1+275, 5(15/14)} & \text{Information Technology} & May-09 & 1,459 & 1 \\ & \text{LyondellBasell Industries, L+400, 4/30/16^{(b)} & Materials & Mar-10 & 1,360 & 1 \\ & \text{Michael Foods, L+455, 5(7/14^{(b)} & Consumer Staples & Jun-10 & 2,569 & 2 \\ & \text{Mosaic Sales Solutions, 1+275, 4/3/13 & Consumer Discretionary & Oct-09 & 885 \\ & \text{MultiPlan, Inc., L+425, 4/12/13^{(b)} & Information Technology & Dec-09 & 1,177 & 1 \\ & \text{Information Technology } & Dec-09 & 1,177 & 1 \\ & \text{Nctional Processing Co., L+500, 9/29/13^{(b)} & Information Technology & Apr-10 & 6,394 & 6 \\ & \text{OSI Restaurent Patterses, L+225, 6(14/14^{(b)} & Consumer Discretionary & May-10 & 2,992 & 2 \\ & \text{Osign methods}, Inc., L+425, 6(14/14^{(b)} & Consumer Discretionary & May-10 & 2,992 & 2 \\ & \text{Ozign methods}, Inc., L+250, 7/15/14^{(b)} & Consumer Staples & Mar-10 & 4,333 & 4 \\ & \text{OSI Restaurant Pattners, L+225, 6(14/14^{(b)} & Consumer Staples & Mar-10 & 4,933 & 4 \\ & \text{Orsengenet Holding, Inc., L+425, 6(4/16^{(b)} & Consumer Staples & Mar-10 & 4,933 & 4 \\ & \text{Protection One Alarm Monitoring, Inc., L+425, 6(4/16^{(b)} & Consumer Discretionary & Jun-10 & 4,843 & 4 \\ & \text{Protection One Alarm Monitoring, Inc., L+425, 6(4/16^{(b)} & Consumer Discretionary & Jun-10 & 4,343 & 4 \\ & \text{Protection One Alarm Monitoring, Inc., L+425, 6(4/16^{(b)} & Consumer Discretionary & Jun-10 & 4,343 & 4 \\ & \text{Reynolds & Reynolds, L+350, 5/15/17^{(b)} & Information Technology & May-10 & 5,338 & 5 \\ & \text{Reynolds & Reynolds, L+350, 5/15/17^{(b)} & Information Technology & May-10 & 5,338 & 5 \\ & \text{Steridian Group Inc., L+425, 5/17(b^{(b)} & Information Technology & May-10 & 5,338 & 5 \\ & \text{Steridian Group Inc., L+550, 5/15/16^{(b)} & Information Technology & May-10 & 5,338 & 5 \\ & \text{Steridian Group Inc., L+550, 5/15/16^{(b)} & Information Technology & May-10 & 5,338 & 5 \\ & \text{Steridian Group Inc., L+550, 5/15/16^{(b)} & Information Technology & May-10 & 5,338 & 5 \\ & \text{Steridian Group Inc., L+550, 5/15/16^{(b)} & Information Technology & May-10 & 5,338 & 5 $					4,623	
KIK Custom Products, L+225, 6/2/14 ^(b) Consumer Staples Mar-10 4,974 4 JundelBasel Industries, L+225, 6/2/14 ^(b) Mar-10 1,360 1 Michael Foods, L+450, 5/1/14 ^(b) Consumer Staples Jun-10 2,569 2 Mosaic Sales Solutions, L+275, 4/3/13 Consumer Discretionary Oct-09 885 National Processing Co., L+500, 9/29/13 ^(b) Information Technology Dec-09 1,177 1 NCO Group, L+500, 5/15(14 ^(b)) Information Technology Dec-09 1,177 1 NCO Group, L+500, 5/15(14 ^(b)) Information Technology Map-10 6,394 6 New Development Holding, LLC (Calpine), L+550, 6/10/17 ^(b) Utilities Jun-10 4,530 44 OSI Restaurant Partners, L+225, 6/14/(14 ^(b)) Industrials Apr-10 5,262 5 Outcomer Restaurant Partners, L+225, 6/4/16 ^(b) Consumer Discretionary Jun-10 4,383 4 Reycon Strickland, L+475, 4/1/13 Information Technology Apr-10 4,383 4 Reycon Strickland, L+475, 4/1/13 Energy Apr-10 4,383 4 Reycon Strickland, L+475, 4/1/13 Infor					1,139	
LyondellBasell Industries, L+400, 4/30/16 ^(b) Materials Mar-10 1,360 1 Michael Foods, L+405, 7/1/4 ^(b) Consumer Staples Jun-10 2,569 2 Mosaic Sales Solutions, L+275, 4/213 ^(b) Consumer Staples Jun-10 2,103 2 Matinal Processing Co., L+500, 9/291 ^(b) Information Technology Dec-09 1,177 1 NCO Group, L+500, 5/15/13 ^(b) Information Technology Apr-10 6,334 6 New Development Holding, LLC (Calpie), L+550, 6/10/17 ^(b) Utilities Jun-10 4,630 44 OSI Restaurant Partners, L+225, 6/14/14 ^(b) Consumer Discretionary May-10 2,992 2 Ozburn Hessey, L+550, 7/15/4 ^(b) Industrials Apr-10 5,262 55 Pierre Foods, Inc., L+250, 3/1/16 ^(b) Consumer Discretionary Mar-10 4,938 4 Protection One Alarm Monitoring Inc., L+425, 6/4/16 ^(b) Consumer Discretionary Mar-10 4,833 4 Revond Strickland, L+475, 4/1/13 Energy Apr-10 4,843 4 Revolod Strevopu Ld., L+425, 5/5/16 ^(b) Info					4,339	
Michael Foods, L+30, 51/14 ^(b) Consumer Staples Jun-10 2,569 2 Mosaic Sales Solutions, L+275, 4/3/13 Consumer Discretionary Oct-09 885 National Processing Co, L+500, 9/29/13 ^(b) Information Technology Dec-09 1,177 1 NCO Group, L+500, 51/51 ^(b) Information Technology Apr-10 6,334 66 New Development Holding, LLC (Calpine), L+550, 6/10/17 ^(b) Uillies Jun-10 4,630 44 OSI Restaurat Partners, L-225, 6/14/14 ^(b) Consumer Discretionary May-10 2,929 22 Ozburn Hessey, L+550, 7/15/14 ^(b) Industrials Apr-10 5,262 55 Pierre Foods, Inc., L-500, 3/1/16 ^(b) Consumer Discretionary Jun-10 2,590 24 Quantum Corp., L+350, 7/12/14 ^(b) Consumer Discretionary Jun-10 4,838 4 Revold Consumer Products Corp., L+400, 3/11/15 ^(b) Consumer Discretionary Mar-10 4,843 4 Revold Sc Reynolds, L+350, 5/15/17 ^(b) Information Technology May-10 5,338 5 Sterida Corp. Jun., L+350, 3/13/14 ^(b) Energy Apr-10 6,484 6 Stero					1,347	
Mosaic Sales Solutions, L+275, 4/3/13 Consumer Discretionary Oct-09 685 MultiPlan, Inc., L+275, 4/12/13 ^(b) Healthcare Mar-10 2,103 2 Mutiplan, Inc., L+405, 4/12/13 ^(b) Information Technology Dec-09 1,177 1 NCO Group, L+500, 5/15/13 ^(b) Information Technology Apr-10 6,394 64 OSI Restaurant Partners, L+225, 6/14/14 ^(b) Consumer Discretionary May-10 2,992 22 Ozhum Hessey, L+550, 7/15/14 ^(b) Industrials Apr-10 5,262 55 Protection One Alarm Monitoring, Inc., L+25, 6/4/16 ^(b) Consumer Staples Mar-10 4,338 4 Protection One Alarm Monitoring, Inc., L+30, 3/11/15 ^(b) Consumer Discretionary Apr-10 4,843 4 Revolo Consumer Poducts Corp, L+300, 3/11/15 ^(b) Energy Apr-10 4,843 4 Revolos Keynolds, L+350, 3/15/(1 ^(h)) Information Technology May-10 5,338 5 Reynolds Croup Ltd, L+425, 5/5/16 ^(h) Information Technology May-10 6,344 6 Reynolds Croup Ltd, L+425, 5/13/(1 ^(h)) En					2,517	
MultiPlan, Inc., L+425, 4/12/13 ^(h) Healthcare Mar-10 2,103 21 National Processing Co., L+500, 9/29/13 ^(h) Information Technology Dec-09 1,177 1 NCO Group, L+500, 5/15/13 ^(h) Information Technology Apr-10 6,394 6 New Development Holding, LLC (Capine), L+550, 6/10/17 ^(h) Utilities Jun-10 4,630 4 OSI Restaurat Patrues, L+225, 6/14/14 ^(h) Consumer Discretionary May-10 2,502 55 Pierre Foods, Inc., L+500, 7/15/14 ^(h) Consumer Discretionary Jun-10 2,509 22 Quantum Corp., L+350, 7/12/14 ^(h) Consumer Discretionary Jun-10 2,590 22 Quantum Corp., L+350, 7/12/14 ^(h) Consumer Discretionary Jun-10 2,590 22 Quantum Corp., L+350, 7/12/14 ^(h) Information Technology Apr-0 4,383 4 Revolot Scrept, L+400, 3/11/15 ^(h) Consumer Discretionary Mar-10 4,389 4 Revolot Scrept, L+350, 7/12/14 ^(h) Information Technology May-10 4,389 4 SemGroup, L+700, 11/30/12 ^(h) Information Technology May-10 5,318 5			Oct-09		627	
National Processing Co., L+500, 9/29/13(b)Information TechnologyDec-091,1771NCO Group, L+500, 5/15/13(b)Information TechnologyApr-106,3946New Development Holding, LLC (Calpine), L+550, 6/10/17(b)UtilitiesJun-102,9922Oxburn Hessey, L+550, 7/15/14(b)Consumer DiscretionaryMay-102,9922Pierre Foods, Inc., L+500, 3/1/16(b)Consumer StaplesMar-104,9384Protection One Alarm Monitoring, Inc., L+425, 6/4/16(b)Consumer DiscretionaryJun-102,5902Quantum Corp., L+330, 7/12/14(b)Information TechnologyApr-104,8434Revon Strickland, L+475, 4/1/13EnergyApr-104,8434Revolo Consumer Products Corp., L+350, 5/15/17(b)Information TechnologyMay-105,3385SemGroup, L+230, 5/15/17(b)Information TechnologyMay-104,7104SemGroup, L+700, 11/20(b)EnergyMay-106,7526Sheridan Group Inc., L+550, 4/16/17(b)EnergyMay-106,9586Steid a, La, Clientogic Corp., L+550, 1/30/14(b)EnergyApr-106,9486Sturf is Corp. L+550, 2/9/15(b)Information TechnologyMay-105,9855Sturf is Corp. L+550, 2/9/15(b)Information TechnologyMay-105,9855Sturf is Corp. L+550, 2/9/15(b)Information TechnologyMar-105,9855Sturf is Corp. L+550, 2/9/15(b)Information TechnologyMar-105,9855					2,084	
NCO Group, L+500, 5/15/13 ^(b) Information Technology Apr-10 6,394 6 New Development Holding, LLC (Calpie), L+550, 6/10/17 ^(b) Utilities Jun-10 2,992 2 Ozburn Hessey, L+525, 6/14/14 ^(b) Consumer Discretionary May-10 2,992 2 Ozburn Hessey, L+550, 7/15/14 ^(b) Industrials Apr-10 5,262 5 Pierre Foods, Inc., L+500, 3/1/16 ^(b) Consumer Discretionary Jun-10 4,938 4 Protection One Alarm Monitoring, Inc., L+425, 6/4/16 ^(b) Consumer Discretionary Jun-10 4,843 4 Reycon Strickland, L+475, 4/1/13 Energy Apr-10 4,843 4 Revlon Consumer Products Corp., L+400, 3/11/15 ^(b) Consumer Discretionary Mar-10 4,843 4 Revlond Consumer Products Corp., L+400, 3/11/15 ^(b) Consumer Discretionary Mar-10 4,843 4 Revlond Consumer Products Corp., L+425, 5/15/17 ^(b) Information Technology May-10 6,752 66 Stright Alas, Clientogic Corp., L+425, 5/15/17 ^(b) Energy May-10 6,752 66 Stright Alss, Sift Alfol ^{17,b} Energy May-10 6,948 65 <td></td> <td></td> <td></td> <td>· · · · · · · · · · · · · · · · · · ·</td> <td>1,126</td>				· · · · · · · · · · · · · · · · · · ·	1,126	
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OSI Restaurant Partners, L+225, 6/14/14 ^(b) Consumer DiscretionaryMay-102,9922Ozburn Hessey, L+550, 7/15/14 ^(b) IndustrialsApr-105,26255Pierre Foods, Inc., L+500, 3/1/16 ^(b) Consumer StaplesMar-104,9384Protection One Alarm Monitoring, Inc., L+425, 6/4/16 ^(b) Consumer DiscretionaryJun-102,5902Quantum Corp., L+350, 7/12/14 ^(b) Information TechnologyApr-09892892Repcon Strickland, L+475, 4/1/13EnergyApr-104,8434Revon Consumer Products Corp., L+400, 3/11/15 ^(b) Consumer DiscretionaryMar-104,3894Revnolds Group Ltd, L+425, 5/5/16 ^(b) Information TechnologyMay-105,33855Sheridan Group Lt, 1-425, 5/5/16 ^(b) IndustrialsMay-106,75266Sheridan Group Inc., L+550, 1/30/14 ^(b) EnergyApr-106,94866Sheridan Group Inc., L+550, 1/30/14 ^(b) Telecommunication ServicesMay-103,96633Smurfit-Stone Container Enterprises, Inc., L+475, 2/10/16Information TechnologyMar-105,98555Storon, L, L+550, 2/9/15 ^(b) Information ServicesMay-106,03766Spansion, Inc., L+550, 2/9/15 ^(b) Information ServicesMay-109,4337Telecordia Technologies Inc., L+500, 4/30/16 ^(b) Telecordin ServicesMay-109,4337Telecordia Technologies Inc., L+500, 4/30/16 ^(b) EnergyJun-106,03766Stread Corp., L+550, 6/10/15 <td></td> <td>Utilities</td> <td>Jun-10</td> <td>4,630</td> <td>4,538</td>		Utilities	Jun-10	4,630	4,538	
Pierre Foods, Inc., L+500, $3/1/16^{(b)}$ Consumer StaplesMar-104,9384Protection One Alarm Monitoring, Inc., L+25, $6/4/16^{(b)}$ Consumer DiscretionaryJun-102,5902Quantum Corp., L+350, $7/12/14^{(b)}$ Information TechnologyApr-09892892Repcon Strickland, L+475, $4/1/13$ EnergyApr-104,8434Revlon Consumer Products Corp., L+400, $3/11/15^{(b)}$ Consumer DiscretionaryMar-104,3894Revlon Consumer Products Corp., L+400, $3/11/15^{(b)}$ Information TechnologyMay-105,3385Reynolds & Reynolds, L+350, $5/15/17^{(b)}$ IndustrialsMay-106,7526SemGroup, L+700, $11/30/12^{(b)}$ EnergyMay-106,7526Sitel a.k.a. Clientlogic Corp., L+550, $4/16/17^{(b)}$ EnergyMay-106,94866Sitel a.k.a. Clientlogic Corp., L+550, $1/30/14^{(b)}$ IndustrialsFeb-107,00066Spansion, Inc., L+550, $2/9/15^{(b)}$ IndustrialsFeb-107,00066Spansion, Inc., L+550, $2/9/15^{(b)}$ Information TechnologyMar-105,98555Styron, L+575, $6/14/16^{(b)}$ Telecommunication ServicesMay-106,08755Tekas Competitive Electric Holdings Co. LLC, L+350, $10/10/14^{(b)}$ Telecommunication ServicesMay-106,08766Telecordia Technologies Inc., L+500, $4/30/16^{(b)}$ Telecommunication ServicesMay-106,08765Tekas Competitive Electric Holdings Co. LLC, L+350, $10/10/14^{(b)}$ Telecommunica		Consumer Discretionary	May-10	2,992	2,615	
Protection One Alarm Monitoring, Inc., L+425, 6/4/16 ^(b) Consumer DiscretionaryJun-102,5902Quantum Corp., L+350, 7/12/14 ^(b) Information TechnologyApr-09892Repcon Strickland, L+475, 4/1/13EnergyApr-104,8434Revlon Consumer Products Corp., L+400, 3/11/15 ^(b) Consumer DiscretionaryMar-104,3894Revlon Consumer Products Corp., L+400, 3/11/15 ^(b) Information TechnologyMay-105,33855Reynolds & Reynolds, L+350, 5/15/17 ^(b) IndustrialsMay-106,75266SemGroup, L+700, 11/30/12 ^(b) EnergyMay-106,94866Sheridan Group Inc., L+550, 4/16/17 ^(b) EnergyMay-106,94866Sitel a.k.a. Clientlogic Corp., L+550, 1/30/14 ^(b) Telecommunication ServicesMay-105,98555Strong, Inc., L+550, 2/9/15 ^(b) Information TechnologyMar-105,98555Styron, L+575, 6/14/16 ^(b) MaterialsJun-106,03766Spansion, Inc., L+550, 2/9/15 ^(b) May-106,03766Strong Ethorprises, Inc., L+475, 2/10/16MaterialsJun-106,03766Strong Ethologies Inc., L+500, 4/30/16 ^(b) Telecommunication ServicesMay-106,03766Telecord Ethologies Inc., L+500, 4/30/16 ^(b) Telecord EnergyJun-106,03766Telecord Ethologies Inc., L+500, 6/10/15EnergyJun-106,03766Telecord Ethologies Inc., L+500, 6/10/15EnergyJun-105,11057<	Ozburn Hessey, L+550, 7/15/14 ^(b)	Industrials	Apr-10	5,262	5,220	
Quantum Corp., L+350, 7/12/14 ^(b) Information Technology Apr-09 892 Repcon Strickland, L+475, 4/1/13 Energy Apr-10 4,843 4 Revlon Consumer Products Corp., L+400, 3/11/15 ^(b) Consumer Discretionary Mar-10 4,389 4 Reynolds & Reynolds, L+350, 5/15/17 ^(b) Information Technology May-10 5,338 5 Reynolds Group Ltd., L+425, 5/5/16 ^(b) Industrials May-10 6,752 66 Sheridan Group Inc., L+550, 4/16/17 ^(b) Energy May-10 3,966 33 Smurfit-Stone Container Enterprises, Inc., L+475, 2/10/16 Industrials Feb-10 7,000 66 Spansion, Inc., L+550, 2/9/15 ^(b) Information Technology Mar-10 5,985 55 Styron, L+575, 6/14/16 ^(b) Industrials Feb-10 7,000 66 Spansion, Inc., L+500, 2/9/15 ^(b) Materials Jun-10 6,985 55 Styron, L+575, 6/14/16 ^(b) Materials Jun-10 9,433 77 Telcordia Technologies Inc., L+500, 4/30/16 ^(b) Telcormmunication Services May-10 6,037<	Pierre Foods, Inc., L+500, 3/1/16 ^(b)	Consumer Staples	Mar-10	4,938	4,914	
Repcon Strickland, L+475, 4/1/13EnergyApr-104,8434Revlon Consumer Products Corp., L+400, 3/11/15(b)Consumer DiscretionaryMar-104,3894Revnolds & Reynolds, L+350, 5/15/17(b)Information TechnologyMay-105,3385Reynolds Group Ltd, L+425, 5/5/16(b)IndustrialsMay-104,7104SemGroup, L+700, 11/30/12(b)EnergyMay-106,75266Sheridan Group Inc., L+550, 4/16/17(b)EnergyApr-106,94866Sitel a.k.a. Clientlogic Corp., L+550, 1/30/14(b)Telecommunication ServicesMay-103,96633Symurfit-Stone Container Enterprises, Inc., L+475, 2/10/16IndustrialsFeb-107,00066Spansion, Inc., L+550, 2/9/15(b)Information TechnologyMar-105,98555Styron, L+575, 6/14/16(b)MaterialsJun-106,08755Texas Competitive Electric Holdings Co. LLC, L+350, 10/10/14(b)Telecommunication ServicesMay-109,4337Telecordia Technologies Inc., L+950, 6/10/15EnergyJun-106,03766Trident Exploration Corp., L+950, 6/10/15EnergyJun-106,03766VCP Exposition Services Operating Co., L+600, 8/29/11Information TechnologyApr-105,1337West Corp., L+500, 10/24/13Telecommunication ServicesMar-09490490	Protection One Alarm Monitoring, Inc., L+425, 6/4/16 ^(b)	Consumer Discretionary	Jun-10	2,590	2,551	
Revlon Consumer Products Corp., L+400, 3/11/15(b)Consumer DiscretionaryMar-104,3894Revnolds & Reynolds, L+350, 5/15/17(b)Information TechnologyMay-105,33855Reynolds Group Ltd., L+425, 5/5/16(b)IndustrialsMay-106,75266SemGroup, L+700, 11/30/12(b)EnergyMay-106,94866Sitel a.k.a. Clientogic Corp., L+550, 4/16/17(b)EnergyApr-106,94866Sitel a.k.a. Clientogic Corp., L+550, 1/30/14(b)Telecommunication ServicesMay-109,96633Symurfit-Stone Container Enterprises, Inc., L+475, 2/10/16IndustrialsFeb-107,00066Spansion, Inc., L+550, 2/9/15(b)Information TechnologyMar-105,98555Styron, L+575, 6/14/16(b)MaterialsJun-106,08755Texas Competitive Electric Holdings Co. LLC, L+350, 10/10/14(b)Telecommunication ServicesMay-109,4337Telecordia Technologies Inc., L+950, 6/10/15EnergyJun-106,03766Trident Exploration Corp., L+950, 6/10/15EnergyJun-106,03766VCP Exposition Services Operating Co., L+600, 8/29/11Information TechnologyApr-105,11055WCP Exposition Services Operating Co., L+600, 8/29/11Consumer DiscretionaryJun-0954466West Corp., L+500, 10/24/13Telecommunication ServicesMar-09490490	Quantum Corp., L+350, 7/12/14 ^(b)	Information Technology	Apr-09	892	772	
Reynolds & Reynolds, L+350, $5'_{15}/17^{(b)}$ Information TechnologyMay-105,3385Reynolds Group Ltd., L+425, $5'_{5}/16^{(b)}$ IndustrialsMay-104,7104SemGroup, L+700, 11/30/12 ^(b) EnergyMay-106,7526Sheridan Group Inc., L+550, 4/16/17 ^(b) EnergyApr-106,9486Sitel a.k.a. Clientlogic Corp., L+550, 1/30/14 ^(b) Telecommunication ServicesMay-103,9663Smurfit-Stone Container Enterprises, Inc., L+475, 2/10/16IndustrialsFeb-107,0006Spansion, Inc., L+550, 2/9/15 ^(b) Information TechnologyMar-105,9855Styron, L+575, 6/14/16 ^(b) MaterialsJun-106,0875Telcordia Technologies Inc., L+500, 4/30/16 ^(b) Telecommunication ServicesMay-109,4337Telcordia Technologies Inc., L+500, 4/30/16 ^(b) Telecommunication ServicesMay-106,0376Trickert Exploration Corp., L+950, 6/10/15EnergyJun-107,0006Vertafore, Inc., L+400, 7/31/14 ^(b) Information TechnologyApr-105,1105WCP Exposition Services Operating Co., L+600, 8/29/11Consumer DiscretionaryJun-09544West Corp., L+500, 10/24/13Telecommunication ServicesMar-09490		Energy	Apr-10	4,843	4,345	
Reynolds Group Ltd, L+425, 5/5/16 ^(b) IndustrialsMay-104,7104SemGroup, L+700, 11/30/12 ^(b) EnergyMay-106,75266Sheridan Group Inc., L+550, 4/16/17 ^(b) EnergyApr-106,94866Sitel a.k.a. Clientogic Corp., L+550, 1/30/14 ^(b) Telecommunication ServicesMay-103,96633Smurfit-Stone Container Enterprises, Inc., L+475, 2/10/16IndustrialsFeb-107,00066Spasion, Inc., L+550, 2/9/15 ^(b) Information TechnologyMar-105,98555Styron, L+575, 6/14/16 ^(b) MaterialsJun-106,08755Telcordia Technologies Inc., L+500, 4/30/16 ^(b) Telecommunication ServicesMay-109,43377Telcordia Technologies Inc., L+500, 4/30/16 ^(b) Telecommunication ServicesMay-106,03766Trident Exploration Corp., L+950, 6/10/15EnergyJun-106,03766Vertafore, Inc., L+400, 7/31/14 ^(b) Information TechnologyApr-105,11055WCP Exposition Services Operating Co., L+600, 8/29/11Consumer DiscretionaryJun-09544West Corp., L+500, 10/24/13Telecommunication ServicesMar-09490490		Consumer Discretionary			4,316	
Sem Group, L+700, 1/30/12 ^(b) EnergyMay-106,75266Sheridan Group Inc., L+550, 4/16/17 ^(b) EnergyApr-106,94866Sitel a.k.a. Clientlogic Corp., L+550, 1/30/14 ^(b) Telecommunication ServicesMay-103,96633Smurfit-Stone Container Enterprises, Inc., L+475, 2/10/16IndustrialsFeb-107,00066Spansion, Inc., L+550, 2/9/15 ^(b) Information TechnologyMar-105,98555Styron, L+575, 6/14/16 ^(b) MaterialsJun-106,08755Telecordin Technologies Inc., L+500, 4/30/16 ^(b) UtilitiesMay-109,4337Telecordin Technologies Inc., L+500, 4/30/16 ^(b) Telecommunication ServicesMay-106,03766Trident Exploration Corp., L+950, 6/10/15EnergyJun-106,03766VCP Exposition Services Operating Co., L+600, 8/29/11Information TechnologyApr-105,1105West Corp., L+500, 10/24/13Telecommunication ServicesMar-09490490		Information Technology	May-10	5,338	5,299	
Sheridan Group Inc., L+550, 4/16/17 ^(b) Energy Apr-10 6,948 6 Site Ja.k.a. Clientlogic Corp., L+550, 1/30/14 ^(b) Telecommunication Services May-10 3,966 33 Smurfit-Stone Container Enterprises, Inc., L+475, 2/10/16 Industrials Feb-10 7,000 6 Spansion, Inc., L+550, 2/9/15 ^(b) Information Technology Mar-10 5,985 5 Styron, L+575, 6/14/16 ^(b) Materials Jun-10 6,087 55 Telecordin Technologies Inc., L+500, 4/30/16 ^(b) Utilities May-10 9,433 7 Telecordin Technologies Inc., L+500, 4/30/16 ^(b) Telecormmunication Services May-10 6,037 66 Trident Exploration Corp., L+950, 6/10/15 Energy Jun-10 6,037 66 Verta fore, Inc., L+400, 7/3/114 ^(b) Information Technology Apr-10 5,110 55 WCP Exposition Services Operating Co., L+600, 8/29/11 Information Technology Apr-10 5,140 544 West Corp., L+500, 10/24/13 Telecommunication Services Mar-09 490 490					4,702	
Sitel a.k.a. Clientlogic Corp., L+550, 1/30/14 ^(b) Telecommunication ServicesMay-103,9663Smurfit-Stone Container Enterprises, Inc., L+475, 2/10/16IndustrialsFeb-107,00065Spansion, Inc., L+550, 2/9/15 ^(b) Information TechnologyMar-105,98555Styron, L+575, 6/14/16 ^(b) MaterialsJun-106,08755Texas Competitive Electric Holdings Co. LLC, L+350, 10/10/14 ^(b) UtilitiesMay-109,4337Telcordia Technologis Inc., L+500, 4/30/16 ^(b) Telecommunication ServicesMay-106,03766Trident Exploration Corp., L+500, 6/10/15EnergyJun-107,00066Vertafore, Inc., L+400, 7/31/14 ^(b) Information TechnologyApr-105,1105WCP Exposition Services Operating Co., L+600, 8/29/11Consumer DiscretionaryJun-0544West Corp., L+500, 10/24/13Telecommunication ServicesMar-09490					6,671	
Smurfit-Stone Container Enterprises, Inc., L+475, 2/10/16IndustrialsFeb-107,00066Spansion, Inc., L+550, 2/9/15 ^(b) Information TechnologyMar-105,98555Styron, L+575, 6/14/16 ^(b) MaterialsJun-106,08755Texas Competitive Electric Holdings Co. LLC, L+350, 10/10/14 ^(b) UtilitiesMay-109,43377Telcordia Technologies Inc., L+500, 4/30/16 ^(b) Telecommunication ServicesMay-106,03766Trident Exploration Corp., L+505, 6/10/15EnergyJun-107,00066Vertafore, Inc., L+400, 7/31/14 ^(b) Information TechnologyApr-105,11055WCP Exposition Services Operating Co., L+600, 8/29/11Consumer DiscretionaryJun-09544West Corp., L+500, 10/24/13Telecommunication ServicesMar-09490					6,846	
$ \begin{array}{c c} Spansion, Inc., L+550, 2/9/15^{(b)} & Information Technology & Mar-10 & 5,985 & 55 \\ Styron, L+575, 6/14/16^{(b)} & Materials & Jun-10 & 6,087 & 55 \\ Texas Competitive Electric Holdings Co. LLC, L+350, 10/10/14^{(b)} & Utilities & May-10 & 9,433 & 77 \\ Telcordia Technologies Inc., L+500, 4/30/16^{(b)} & Telecommunication Services & May-10 & 6,037 & 66 \\ Trident Exploration Corp., L+950, 6/10/15 & Energy & Jun-10 & 7,000 & 66 \\ Vertafore, Inc., L+400, 7/31/14^{(b)} & Information Technology & Apr-10 & 5,110 & 55 \\ WCP Exposition Services Operating Co., L+600, 8/29/11 & Consumer Discretionary & Jun-09 & 544 \\ West Corp., L+500, 10/24/13 & Telecommunication Services & Mar-09 & 490 \\ \end{array}$					3,665	
$ \begin{array}{ccc} Styton, L+575, 6/14/16^{(b)} & Materials & Jun-10 & 6,087 & 55 \\ \hline Texas Competitive Electric Holdings Co. LLC, L+350, 10/10/14^{(b)} & Utilities & May-10 & 9,433 & 77 \\ \hline Telcordia Technologies Inc., L+500, 4/30/16^{(b)} & Telecommunication Services & May-10 & 6,037 & 66 \\ \hline Trident Exploration Corp., L+950, 6/10/15 & Energy & Jun-10 & 7,000 & 66 \\ \hline Verta fore, Inc., L+400, 7/31/14^{(b)} & Information Technology & Apr-10 & 5,110 & 55 \\ WCP Exposition Services Operating Co., L+600, 8/29/11 & Consumer Discretionary & Jun-09 & 544 \\ \hline West Corp., L+500, 10/24/13 & Telecommunication Services & Mar-09 & 490 \\ \hline \end{array}$	Smurfit-Stone Container Enterprises, Inc., L+475, 2/10/16				6,934	
Texas Competitive Electric Holdings Co. LLC, L+350, 10/10/14 ^(b) UtilitiesMay-109,4337Telcordia Technologies Inc., L+500, 4/30/16 ^(b) Telecommunication ServicesMay-106,0376Trident Exploration Corp., L+950, 6/10/15EnergyJun-107,0006Vertafore, Inc., L+400, 7/31/14 ^(b) Information TechnologyApr-105,1105WCP Exposition Services Operating Co., L+600, 8/29/11Consumer DiscretionaryJun-09544West Corp., L+500, 10/24/13Telecommunication ServicesMar-09490	Spansion, Inc., L+550, 2/9/15 ⁽⁰⁾				5,993	
Telcordia Technologies Inc., L+500, 4/30/16 ^(b) Telecommunication Services May-10 6,037 6 Trident Exploration Corp., L+950, 6/10/15 Energy Jun-10 7,000 6 Vertafore, Inc., L+400, 7/31/14 ^(b) Information Technology Apr-10 5,110 5 WCP Exposition Services Operating Co., L+600, 8/29/11 Consumer Discretionary Jun-09 544 West Corp., L+500, 10/24/13 Telecommunication Services Mar-09 490					5,966	
Trident Exploration Corp., L+950, 6/10/15 Energy Jun-10 7,000 6 Vertafore, Inc., L+400, 7/31/14 ⁽⁰⁾ Information Technology Apr-10 5,110 5 WCP Exposition Services Operating Co., L+600, 8/29/11 Consumer Discretionary Jun-09 544 West Corp., L+500, 10/24/13 Telecommunication Services Mar-09 490					7,582	
Vertafore, İnc., L+400, 7/31/14 ^(b) Information TechnologyApr-105,1105WCP Exposition Services Operating Co., L+600, 8/29/11Consumer DiscretionaryJun-09544West Corp., L+500, 10/24/13Telecommunication ServicesMar-09490					6,044	
WCP Exposition Services Operating Co., L+600, 8/29/11Consumer DiscretionaryJun-09544West Corp., L+500, 10/24/13Telecommunication ServicesMar-09490					6,791	
West Corp., L+500, 10/24/13 Telecommunication Services Mar-09 490					5,013	
					262	
rell Group PIC, L+300, 7/31/14 Consumer Discretionary Oct-09 845					444	
Total Senior Secured Loans—First Lien 218		Consumer Discretionary	Oct-09	845	686 218,596	

Senior Secured Loans—Second Lien—23.0%		Recent Purchase	Principal ^(a) Amount (in thousands)		Amortized Cost (in thousands)	
Advantage Sales & Marketing, Inc., L+700, 4/29/17 ^(b)	Industrials	Apr-10	\$	5,000	\$	4,951
Allen Systems Group, L+800, 2.0% PIK, 10/13/16 ^(b)	Information Technology	Oct-09		4,056		3,866
AmWINS Group, Inc., L+550, 6/8/14	Financials	May-10		1,992		1,630
Asurion Corp., L+650, 7/3/15 ^(b)	Financials	May-10		5,000		4,601
Attachmate Corp., L+675, 10/13/13 ^(b)	Information Technology	Jan-10		5,000		4,252
Awesome Acquisition Co., L+500, 6/4/14	Consumer Discretionary	Oct-09		2,940		2,268
Central Parking, L+450, 11/22/14	Industrials	May-10		250		194
Datatel, Inc., L+825, 12/10/16	Information Technology	Dec-09		5,000		4,908
Dresser, Inc., L+575, 5/4/15 ^(b)	Energy	Apr-10		7,405		6,462
Edwards Limited, L+575, 11/30/14 ^(b)	Industrials	May-10		2,305		2,032
FR Brand Acquisition Corp., L+640, 2/7/16 ^(b)	Industrials	May-10		5,000		5,929
Harrington Holdings, L+600, 7/11/14	Healthcare	Apr-09		1,000		710
LC Holdings, Inc., 11.5%, 6/30/14	Industrials	Dec-09		4,000		4,000
ntergraph, L+825, 11/28/14 ^(b)	Information Technology	Apr-09		3,000		2,887
Lincoln Industrial Corp, L+575, 1/9/15 ^(b)	Industrials	Apr-10		2,000		1,828
McKechnie Aerospace, L+500, 5/11/15 ^(b)	Industrials	Jun-10		3,499		3,232
National Processing Co., L+875, 9/29/14	Information Technology	May-10		5,000		4,594
Roundy's Inc., L+800, 4/19/16 ^(b)	Consumer Staples	Apr-10		6,500		6,541
Sirius Computer, L+600, 5/30/13	Information Technology	Aug-09		3,000		2,256
FPF a.k.a. Tenaska Power Fund, L+425, 12/15/14 ^(b)	Energy	Mar-10		6,170		5,489
Nm. Bolthouse Farms, Inc., L+750, 8/11/16 ^(b)	Consumer Staples	Mar-10		7,000		6,978
Fotal Senior Secured Loans—Second Lien						79,608
Senior Secured Bonds—8.0%						
Aspect Software, Inc., 10.6%, 5/15/17 ^(b)	Information Technology	Apr-10		4,000		4,000
ATP Oil & Gas Corporation, 11.9%, 5/1/15 ^(b)	Energy	Apr-10		4,000		3,982
Michael Foods, 9.8%, 7/15/18 ^(b)	Consumer Staples	Jun-10		1,100		1,100
Nexstar Broadcasting, 9.5%, 4/15/17 ^(b)	Telecommunication Services	Apr-10		5,000		4,969
Paetec Communications, 8.9%, 6/30/17 ^(b)	Telecommunication Services	Apr-10		6,680		6,841
Reader's Digest Association, Inc., L+650, 2/15/17 ^(b)	Consumer Discretionary	Feb-10		6,000		5,830
Fotal Senior Secured Bonds						26,722
Mezzanine Debt/Other—5.0%						
Apidos CDO IV Class E, L+360, 10/27/18	Financials	May-10		2,000		1,018
ATI Enterprises Inc., L+1100, 12/30/16	Consumer Discretionary	Jan-10		8,000		7,900
Base CLO I Class E, EURIBOR+500, 10/17/18	Financials	Mar-10	€	1,500		929
Blue Mountain CLO III Class E, L+355, 3/17/21	Financials	May-10	\$	2,000		844
N.E.W. Customer Service Cos., Inc., L+750, 3/22/17 ^(b)	Industrials	Mar-10		7,000		6,862
Fotal Mezzanine Debt/Other						17,554
FOTAL INVESTMENTS-100.0%					\$	342,480

(a) Denominated in U.S. Dollars unless otherwise noted.

(b) Security is held within Broad Street Funding LLC and is pledged as collateral supporting the amounts outstanding under the revolving credit facility with Deutsche Bank.

The tables below show portfolio investments that were sold or experienced a repayment in excess of 1% of a position's value between May 15, 2010 and June 30, 2010.

Security	Original Cost	Disposition Price	Transaction Type
Bass Pro Group, L+350, 4/12/15	\$3,762,000	\$ 3,790,500	Sale
Global Tel Link Corp., L+400, 3/2/16	\$2,475,000	\$ 2,506,250	Sale
ATP Oil & Gas Corporation, 11.9%, 5/1/15	\$2,985,930	\$ 2,147,500	Sale

	Weighted Average Purchase	Weighted Average Disposition	Paydown	
Security	Price ⁽¹⁾	Price ⁽¹⁾	Amount	Transaction Type
Anchor Glass Container Corp., L+400, 3/1/16	99.00	100.0	\$ 360,333	Paydown
CamelBak Products, Prime+475, 8/4/11	91.50	100.0	\$1,817,278	Paydown
Cumulus Media Inc., L+400, 6/11/14	91.75	100.0	\$ 22,773	Paydown
Custom Building Products, L+400, 3/17/15	99.00	100.0	\$ 363,390	Paydown
Green Tree Financial, L+575, 12/15/15	95.00	100.0	\$ 60,000	Paydown
Intergraph, L+400, 5/29/14	99.00	100.0	\$ 333,333	Paydown
Kenan Advantage Group, Inc., L+275, 12/16/11	75.00	100.0	\$ 975,287	Paydown
MultiPlan, Inc., L+425, 4/12/13	99.00	100.0	\$ 396,825	Paydown
National Processing Co., L+500, 9/29/13	94.75	100.0	\$ 15,335	Paydown
NCO Group, L+500, 5/15/13	93.82	100.0	\$ 93,242	Paydown
Pierre Foods, Inc., L+500, 3/1/16	99.50	100.0	\$ 62,500	Paydown
Repcon Strickland, L+475, 4/1/13	89.00	100.0	\$ 156,914	Paydown
Reynolds & Reynolds, L+350, 5/15/17	99.25	100.0	\$ 261,538	Paydown

(1) As a percentage of par value.

Prospectus Summary and

Management's Discussion and Analysis of Financial Condition and Results of Operations

This supplement revises the sections entitled, "Prospectus Summary—FS Investment Corporation," "Management's Discussion and Analysis of Financial Condition and Results of Operations—Credit Facility," "—Financial Condition, Liquidity and Capital Resources—Credit Facility" and "—Quantitative and Qualitative Disclosures about Market Risk" to include the following:

On July 13, 2010, in exchange for an amendment fee to Deutsche Bank, the maximum borrowing amount available under Broad Street's existing revolving credit facility was increased from \$140 million to \$240 million and the overall borrowing costs thereunder were lowered from LIBOR + 250 basis points to LIBOR + 223 basis points per annum. No other material terms of the revolving credit facility changed in connection with the amendment. In addition, in connection with the amendment to the credit facility, we contributed additional loans to Broad Street as collateral under the facility.