

Corporate Capital Trust, Inc.
Quarterly Earnings Presentation

Quarter Ended June 30, 2018

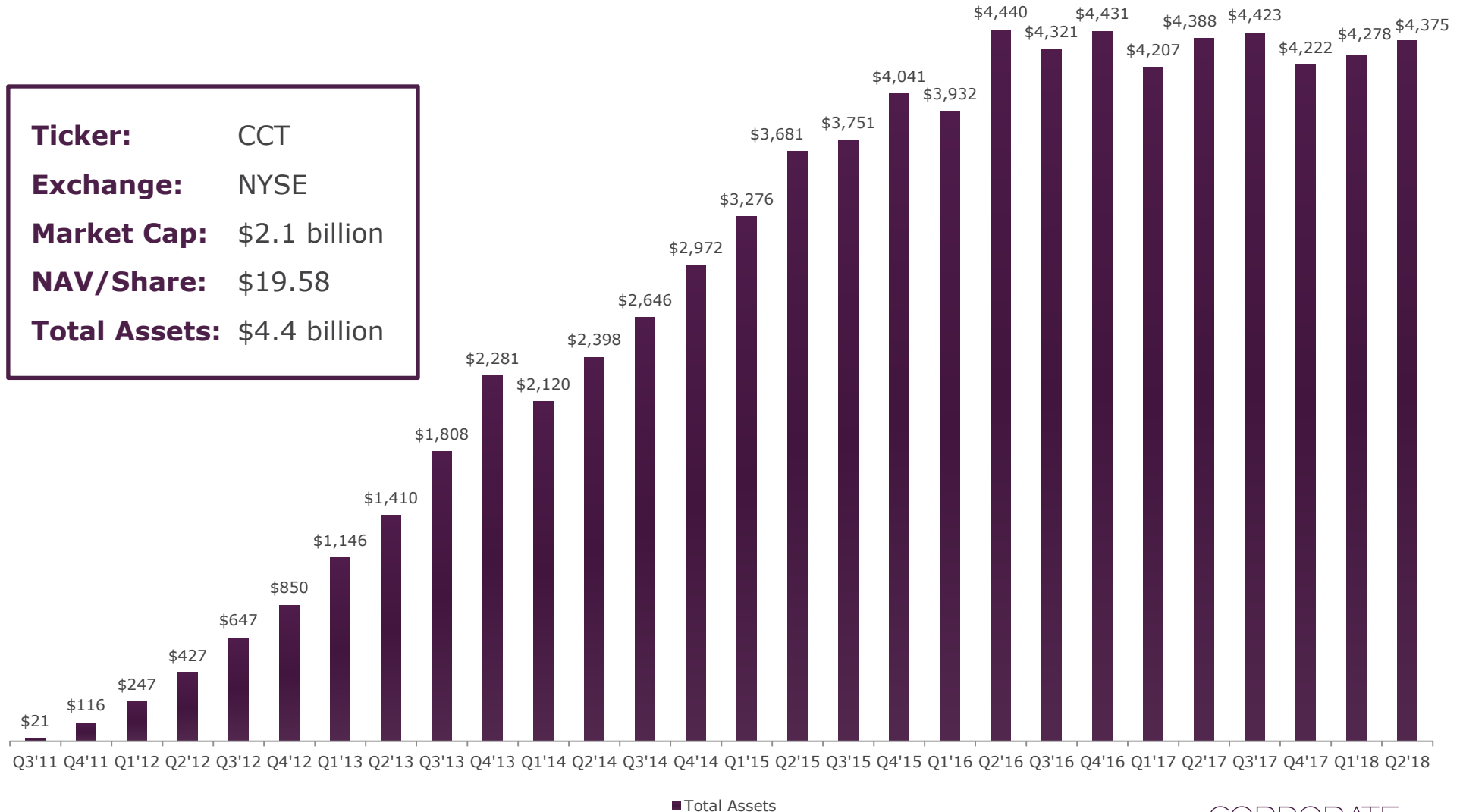


CCT Overview & Recent Announcements

CCT – The Basics

CCT is a business development company focused on making originated, senior secured loans to middle market companies

The Company listed its shares on the NYSE on November 14, 2017



Note: Market capitalization as of July 31, 2018 and financial data as of June 30, 2018. Total Assets in millions. In Q4 2017, CCT funded a \$185 million tender offer.

CCT – Overview



Externally managed by FS/KKR Advisor

- Leverages the full KKR and FS platforms
- SEC co-investment exemptive relief
- Strong alignment between FS/KKR Advisor & CCT

Access to middle market direct lending opportunity

- Stable recurring income generation
- ~9.5% dividend yield⁽¹⁾, 8.3% ITD ROE⁽²⁾
- Established and diversified portfolio of 132 borrowers
- 75% of portfolio in senior secured investments⁽³⁾

Significant scale with \$4.4bn of assets

- Focused on larger middle market companies
- Typically sole or lead lender in Originated Strategy Investments
- Scale allows for more attractive financing for CCT

Note: Please refer to "Important Information" at the end of this presentation for additional detail on the calculation of AUM and for further information on KKR's inside information barrier policies and procedures, which may limit the involvement of personnel in certain investment processes and discussions. All figures as of June 30, 2018.

1) Based on current annualized dividend rate, excluding special dividends, relative to closing share price as of August 8, 2018.

2) Total return for a shareholder that invested June 2011, excluding any upfront sales load, and assuming reinvestment of dividends through June 30, 2018.

3) Figure excludes the impact of CCT's investment in Strategic Credit Opportunities Partners, LLC ("SCJV"). SCJV is a JV between CCT and Conway Capital, an affiliate of Guggenheim Life and Annuity Company and Delaware Life Insurance Company.

CCT and FSIC Merger – Strategic Rationale

Combination of FS Investment Corporation (FSIC) and Corporate Capital Trust (CCT) expected to generate significant value for both FSIC and CCT shareholders through enhanced portfolio diversification, potential improved secondary market liquidity and expected cost savings

Increased scale & secondary market liquidity	<ul style="list-style-type: none">• Pro forma 2nd largest publicly-traded BDC by total assets• Expanded equity research coverage to reach a broader set of investors• Enhanced potential trading volume provides greater path for institutional ownership
Enhanced portfolio diversification	<ul style="list-style-type: none">• Expect to optimize usage of combined 30% capacity for non-eligible portfolio companies• Reduces pro forma concentration of top 10 holdings
Reduced operating expenses	<ul style="list-style-type: none">• Eliminates duplicative operating expenses• Larger asset base should lead to lower combined expense ratio
Lower financing costs	<ul style="list-style-type: none">• Ability to consolidate existing borrower facilities• Potential to improve access to debt capital markets• Reduced financing spreads have generally been available for larger BDCs

CCT Revolving Credit Facility

On August 9, 2018, CCT closed a \$1.45bn revolver as part of a \$3.4 billion five-year omnibus revolving credit facility to be used across CCT and FSIC I-III

Key Takeaways

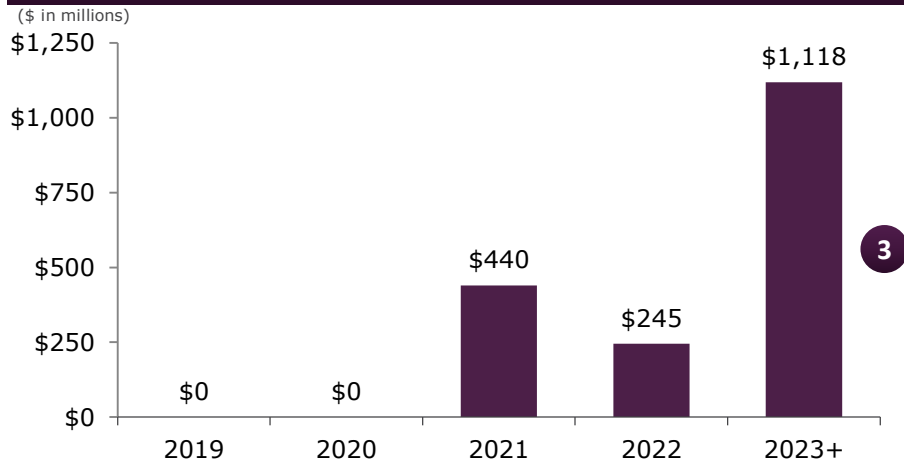
- 1 Reduces CCT's weighted average interest rate from 4.70% to 4.33%. Estimated annual interest expense savings of \$7-8 million
- 2 0.2x of excess unfunded capacity
- 3 Extended revolver maturity from 2021 to 2023

CCT Pro Forma Capitalization¹

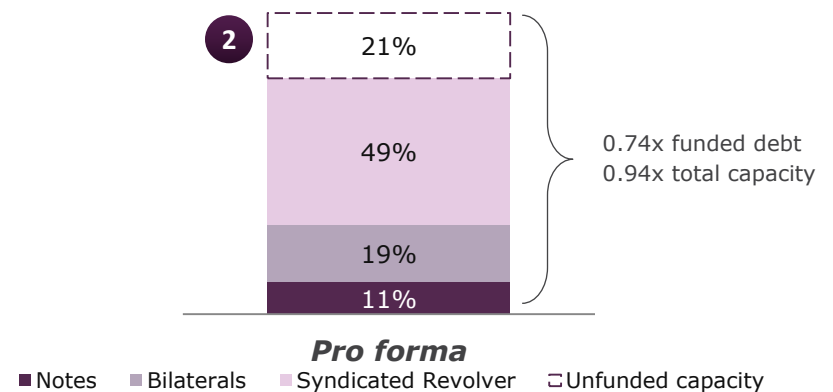
(\$ in millions)

Funding Source	Committed	Principal Outstanding	Undrawn	Maturity	Wtd. Avg. Rate
Syndicated Revolver	1,450	1,118	332	2023	L+200
J.P. Morgan facility	300	240	60	2021	L+250
SMBC facility	300	200	100	2021	L+175
Unsecured Bond	245	245	-	2022	5.00%
Total	\$2,295	\$1,803	\$492		1 4.33%
Debt to equity	0.94x	0.74x			
Net Asset Value		\$2,441			
Total capitalization		4,375			

Maturity Profile



Capitalization



1) Pro Forma Capitalization uses total principal outstanding amounts as of June 30, 2018 and assumes syndicated revolver replaces existing revolver and term loan.

Second Quarter Results

Summary of Quarterly Results

<p>Net Investment Income</p>	<ul style="list-style-type: none"> • Pro forma net investment income for the quarter ended June 30, 2018 was \$50.3 million, or \$0.40 per share, as compared to \$49.5 million, or \$0.39 per share, for the quarter ended March 31, 2018.⁽¹⁾ • Net investment income for the quarter ended June 30, 2018 was \$49.4 million, or \$0.39 per share, as compared to \$49.5 million, or \$0.39 per share, for the quarter ended March 31, 2018. • Net realized and unrealized losses on investments of \$11.4 million, or \$0.09 per share, for the quarter ended June 30, 2018 was the result of \$1.7 million of net unrealized gains and \$13.1 million of net realized losses. This compares to net realized and unrealized gains on investments of \$23.4 million, or \$0.18 per share, for the prior quarter.
<p>NAV Per Share</p>	<ul style="list-style-type: none"> • Net asset value per share as of June 30, 2018 was \$19.58, compared to \$19.72 as of March 31, 2018.
<p>Dividend</p>	<ul style="list-style-type: none"> • The Company's Board of Directors declared a regular dividend of \$0.402 per share for the second quarter of 2018, and as previously announced, a special dividend of \$0.101 per share was paid on May 21, 2018 to stockholders of record as of the close of business on May 14, 2018. • For the quarter ended June 30, 2018, the Net Investment Income / Dividend coverage ratio was 98.5% and 102.0% net of the dividend reinvestment and pro forma was 100.1% and 104.3% respectively.⁽¹⁾
<p>Focus on Originated Strategies</p>	<ul style="list-style-type: none"> • New investment fundings for the quarter were \$575 million. At June 30, 2018, 83% of total investments at fair market value were in Originated Strategy Investments.⁽²⁾
<p>Optimization Activity</p>	<ul style="list-style-type: none"> • On August 9, 2018, CCT closed a \$1.45bn revolver as part of a \$3.435 billion five-year omnibus revolving credit facility to be used across CCT and FSIC I-III. • SCJV's total portfolio fair value increased to \$636.8 million in the quarter, driven by \$46 million of net investment activity.

1) Pro forma reflects the impact of Q2 2018 expenses having been reduced by one-time merger related expenses. See Appendix for reconciliation.

2) Originated Strategy Investments are defined as investments where our Advisor negotiates the terms of the transaction beyond just the price, which, for example, may include negotiating financial covenants, maturity dates or interest rate terms or where we participate in other originated investment where there may be third parties involved, or a bank acting as an intermediary, for a closely held club, or similar investment.

Financial Highlights – Pro Forma

- Pro forma adjustments: (i) adds back one-time listing and merger related expenses, and (ii) reflects current advisor fees and distribution rate

<i>(Dollar amounts in millions, except per share data)⁽¹⁾</i>	Q2 2017	Q3 2017	Q4 2017	Q1 2018	Q2 2018
Net investment income (“NII”) per share – adjusted ⁽²⁾	\$0.37	\$0.36	\$0.41	\$0.39	\$0.40
Net realized and unrealized gains (losses) per share	(\$0.12)	(\$0.06)	(\$0.33)	\$0.18	(\$0.09)
Diluted and basic earnings per share – adjusted ⁽²⁾	\$0.25	\$0.30	\$0.08	\$0.57	\$0.31
Special distributions per share (ending shares)	-	-	\$0.10	-	\$0.10
Distributions per share (ending shares) – adjusted ⁽²⁾	\$0.40	\$0.40	\$0.40	\$0.40	\$0.40
Net asset value per share (ending shares)	\$20.07	\$20.01	\$19.55	\$19.72	\$19.58
Weighted average shares outstanding (in millions)	137.1	136.5	135.8	127.1	126.1
Shares outstanding, end of period (in millions)	137.0	135.9	127.1	127.1	124.7
Net assets	\$2,750	\$2,719	\$2,485	\$2,506	\$2,441
Cash ⁽³⁾	\$125.2	\$288.1	\$131.0	\$166.6	\$89.8
Total debt ⁽⁴⁾	\$1,486	\$1,666	\$1,595	\$1,612	\$1,798
Debt-to-equity	0.54x	0.61x	0.64x	0.64x	0.74x
NII / total recurring dividend – adjusted ⁽²⁾	92.0%	90.1%	105.9%	96.8%	100.1%
NII / total recurring dividend less dividend reinvestment - adjusted ⁽²⁾	95.8%	93.8%	110.2%	100.8%	104.3%

1) All per share metrics are presented pro forma for the 1-for-2.25 reverse stock split which occurred on October 31, 2017.

2) The following adjustments have been reflected in each of the 2017 periods: i) assumes an annual management fee rate of 1.50%, ii) removes one-time listing expenses, and iii) income incentive fee recalculated based on the adviser contract which became effective upon CCT’s listing. Q2 2017 dividends have been adjusted to the current quarterly rate of \$0.402 per share and 2017 distribution reinvestment participation reflects the Q1 2018 percentage. Additionally, Q2 2018 expenses have been reduced by one-time merger related expenses. See Appendix for reconciliation.

3) Includes cash and cash denominated in foreign currency.

4) Principal amount outstanding.

* Schedule includes balancing figures derived from the other figures in the schedule and may differ slightly due to rounding associated with the 2.25x stock split.

** Per share amounts for Q2 2017, Q3 2017 and Q1 2018 based on weighted average shares outstanding for the three-months ended period. Per share amounts for Q4 2017 are for the year ended minus the previous three quarters’ amounts.

Portfolio Highlights

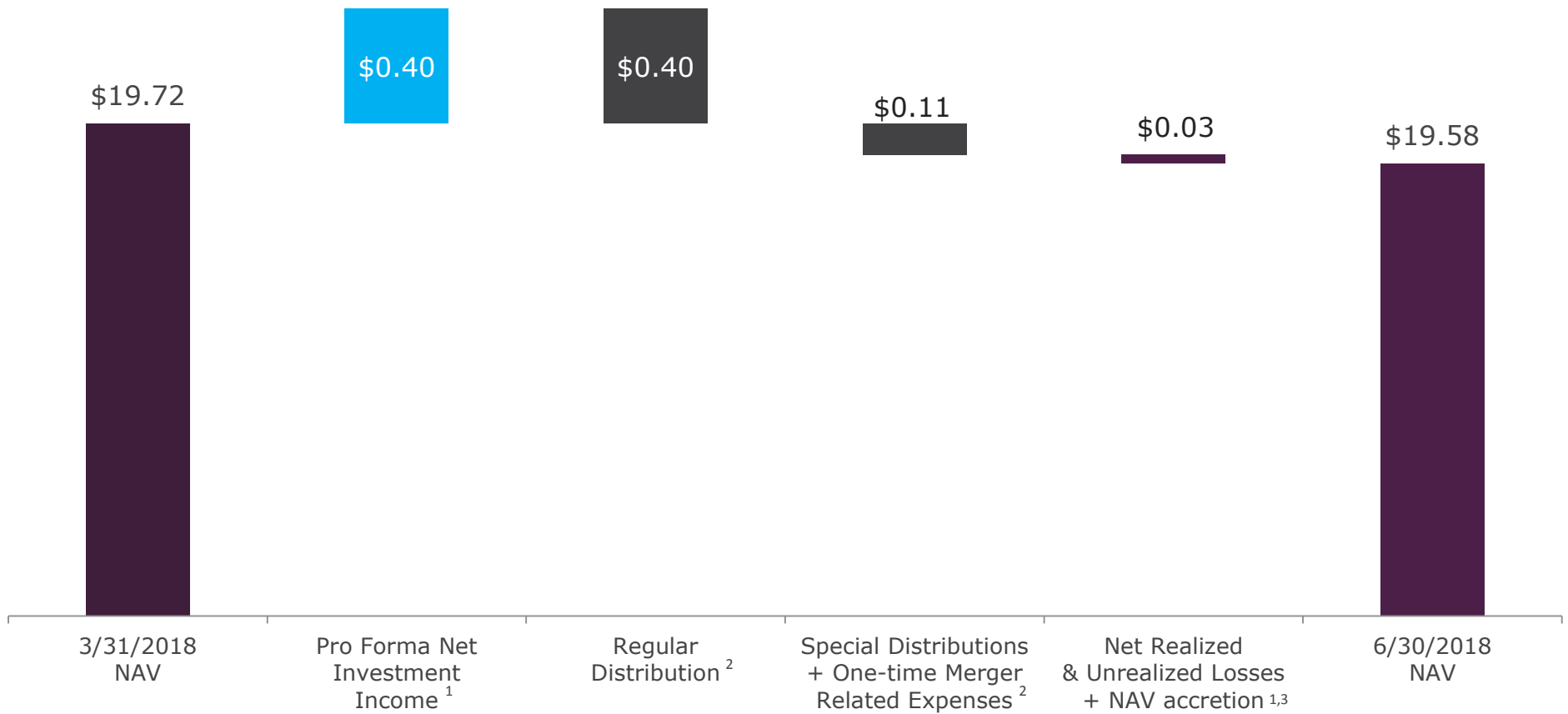
	As of and for Three Months Ended				
(Dollar amounts in millions)	6/30/17	9/30/17	12/31/17	3/31/18	6/30/18
Investment at Fair Value:					
First Lien Senior Secured Loans	\$1,645	\$1,552	\$1,672	\$1,540	\$1,568
Second Lien Senior Secured Loans	1,180	1,035	944	974	1,040
Other Senior Secured Debt	118	114	141	195	222
Subordinated Debt	504	514	382	408	279
Asset Based Finance	390	295	346	384	413
Strategic Credit Opportunities Partners	98	299	301	303	307
Equity/Other	205	205	182	188	253
Total Investments	\$4,140	\$4,014	\$3,968	\$3,992	\$4,082
Number of portfolio companies ⁽¹⁾	128	105	113	128	132
Interest Rate Type:⁽²⁾					
% Floating Rate	80.7%	80.2%	78.4%	75.0%	74.2%
% Fixed Rate	19.3%	19.8%	21.6%	25.0%	25.8%
Net Interest Margin:					
Weighted average annual yield ⁽³⁾	9.3%	9.6%	9.5%	9.6%	10.5%
Weighted average interest rate on borrowings	4.0%	4.1%	4.5%	4.6%	4.7%

1) Does not look through to CCT's portfolio companies held solely in SCJV.

2) Represents interest rates on debt investments at US\$ par.

3) The weighted average annual yield for accruing debt investments is computed as (i) the sum of (a) the stated annual interest rate of each debt and debt-like investment, multiplied by its par amount, adjusted to U.S. dollars and for any partial income accrual when necessary, as of the end of the applicable reporting period, plus (b) the annual amortization of the purchase or original issue discount or premium of each accreting debt investment; divided by (ii) the total amortized cost of debt investments included in the calculated group as of the end of the applicable reporting period. Prior to Q3 2017 our weighted average annual yield did not adjust for any non-accreting or partial accrual investments. For Q2 2017 the weighted average annual yield was 9.7%. Beginning in Q2 2018, asset based finance investments with an effective interest rate are being included in the calculation.

Net Asset Value Bridge – Q2 2018



- 1) Per share data derived using the weighted average shares outstanding during the period. Adds back \$1.0mm, or \$0.01 per share, of one-time expenses associated with the proposed merger with FSIC.
- 2) The per share data for distributions is the actual amount of distributions paid or payable per share of common stock outstanding during the entire period; distributions per share are rounded to the nearest \$0.01. Includes \$1.0mm, or \$0.01 per share, of one-time expenses associated with the proposed merger with FSIC.
- 3) The amount shown in these columns for a share outstanding throughout the quarter may not agree with the change in the aggregate gains and losses in portfolio securities for the quarter because of the timing of sales of the Company's shares in relation to fluctuating market values for the portfolio. Net realized and unrealized losses were (\$0.09) per share and accretion from repurchasing shares at a discount to NAV was \$0.06 per share in the second quarter.

Portfolio Highlights

Q2 2018 Portfolio Snapshot

132

portfolio companies⁽¹⁾

21%

FMV in Top-10 Positions⁽²⁾

75%

of investments in senior secured debt⁽²⁾

\$57m

Median portfolio company EBITDA⁽⁴⁾

74%

of debt investments are floating rate

10.5%

Average yield on debt investments⁽³⁾

1.5%

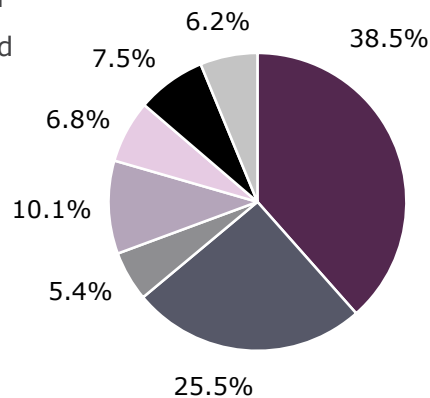
Non-accrual rate at FMV

93%

Lead, Co-Lead, or Sole Lender⁽⁴⁾

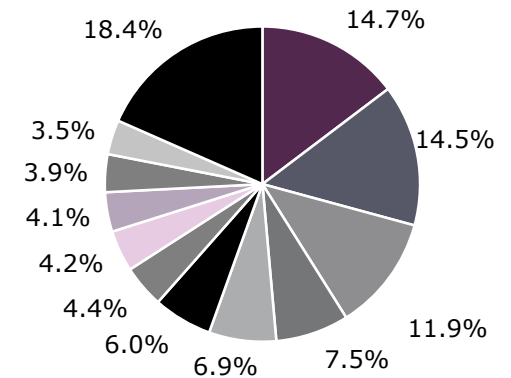
Security Exposure

- 1st Lien Loan - Senior Secured
- 2nd Lien Loan - Senior Secured
- Other Senior Secured
- Asset Based Finance
- Subordinated Debt
- SCJV
- Equity / Other



Sector Exposure Across 23 Industries

- Capital Goods
- Software & Services
- Diversified Financials
- SCJV
- Retailing
- Consumer Durables
- Real Estate
- Healthcare
- Materials
- Transportation
- Auto
- Other (12 industries)



Note: As of June 30, 2018.

1) Does not look through to CCT's portfolio companies held solely in Strategic Credit Opportunities Partners, LLC ("SCJV"). SCJV is a JV between CCT and Conway Capital, an affiliate of Guggenheim Life and Annuity Company and Delaware Life Insurance Company.

2) Figure excludes the impact of CCT's investment in SCJV.

3) The weighted average annual yield for accruing debt investments is computed as (i) the sum of (a) the stated annual interest rate of each debt and debt-like investment, multiplied by its par amount, adjusted to U.S. dollars and for any partial income accrual when necessary, as of the end of the applicable reporting period, plus (b) the annual amortization of the purchase or original issue discount or premium of each accruing debt investment; divided by (ii) the total amortized cost of debt investments included in the calculated group as of the end of the applicable reporting period. Prior to Q3 2017 our weighted average annual yield did not adjust for any non-accruing or partial accrual investments. For Q2 2017 the weighted average annual yield was 9.7%. Beginning in Q2 2018, asset based finance investments with an effective interest rate are being included in the calculation.

4) Figure based on Originated Strategy Investments only.

CCT's Targeted Investments

Product Solutions

- Senior Secured Loans
 - *First Lien*
 - *Second Lien*
- Asset Based Finance
- Subordinated Debt
- Equity

Investment Size

- EBITDA Range
 - \$25 - \$100mm+
- Transaction Size
 - \$50mm+

Uses of Capital

- Growth
- Acquisitions
- Product Expansion
- Restructurings
- Recapitalizations
- Refinancing

Diversified Solutions Provider by Industry

- Capital Goods
- Software & Services
- Financials
- Retailing
- Consumer Durables
- Auto
- Materials
- Other (16 industries)

Select Transactions⁽¹⁾

New Origination



\$58mm

May 2018

Sole Lender

New Origination



Family Foods Group

\$28mm

June 2018

Co-Lead Arranger

Follow-on Origination



\$45mm

April 2018

Sole Capital Provider

1) Dollar amounts listed above for Select Transactions reflective of CCT's total allocation including unfunded commitments to each respective investment. Excludes: (i) amounts allocated to other investment vehicles managed by KKR, and (ii) syndicated capital.

Portfolio Highlights – Net Investment Activity

Portfolio Roll (\$ in millions)	Q2 2017	Q3 2017	Q4 2017	Q1 2018	Q2 2018
Investment Purchases	\$564.3	\$549.5 ⁽¹⁾	\$415.9	\$378.1	\$574.8
Sales and Redemptions ⁽²⁾	374.3	700.6 ⁽¹⁾	435.8	394.8	452.3
Net Investment Activity	\$190.0	(\$151.1)	(\$19.9)	(\$16.7)	\$122.5
Net Sales to SCJV	-	171.4 ⁽¹⁾	-	97.0	206.9
Adjusted Net Investment Activity	\$190.0	\$20.3	(\$19.9)	\$80.3	\$329.4

Asset Mix of New Purchases	Q2 2017	Q3 2017	Q4 2017	Q1 2018	Q2 2018
First Lien Senior Secured Loans	65%	45%	65%	62%	63%
Second Lien Senior Secured Loans	16%	13%	9%	6%	25%
Other Senior Secured Debt	11%	0% ⁽³⁾	8%	20%	7%
Subordinated Debt	1%	0%	6%	6%	1%
Asset Based Finance	6%	5%	12%	6%	3%
Investment in SCJV	0%	37%	0%	0%	0%
Equity/Other	1%	0%	0%	0% ⁽³⁾	1%

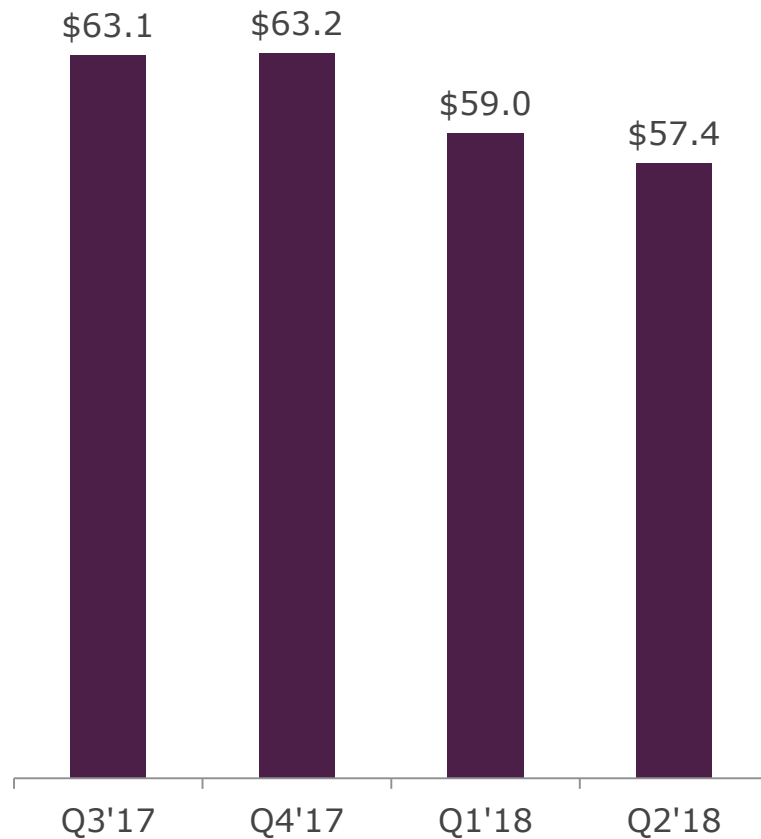
1) In September 2017, the Company sold investments with a fair value of \$373 million to SCJV, in exchange for cash and an additional \$201.6 million equity interest in SCJV. The additional \$201.6 million equity interest is reflected in Investment Purchases for the respective periods, and \$373 million of investments sold to SCJV is reflected in Sales and Redemptions for the respective periods.

2) Includes net sales to SCJV.

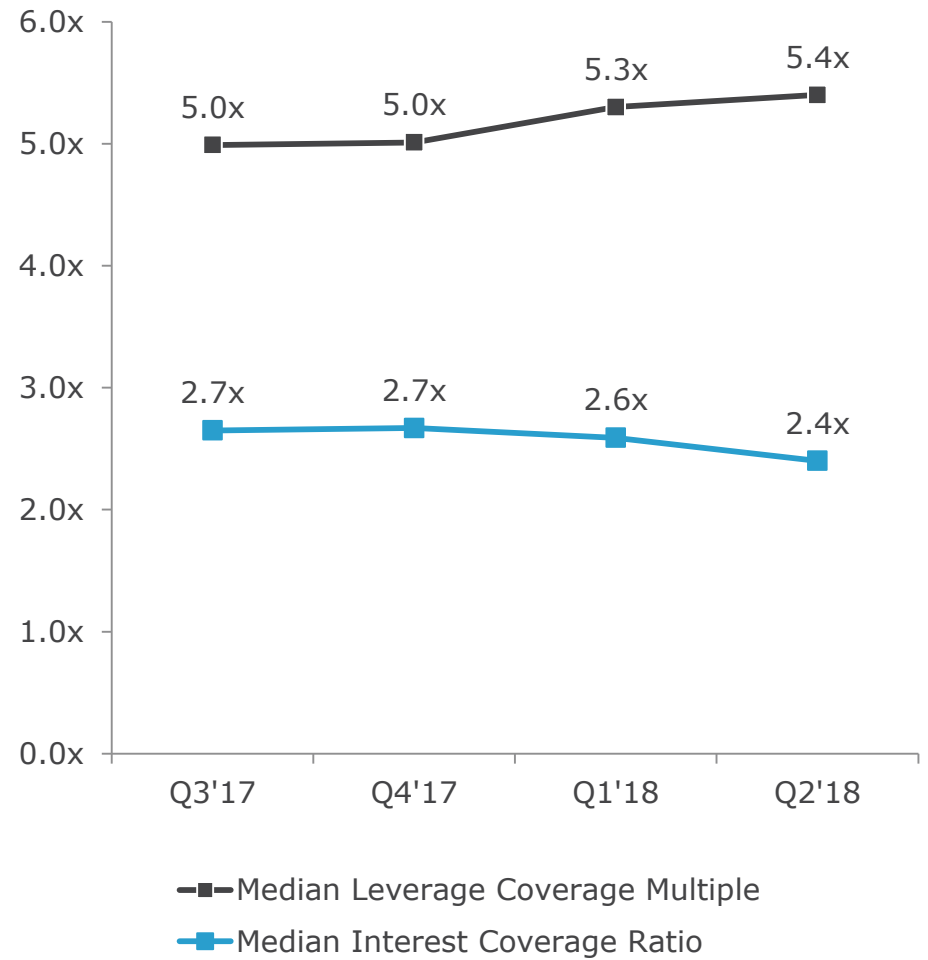
3) Represents an amount less than 0.5%.

Originated Strategy Investments EBITDA and Credit Statistics

Originated Strategy Portfolio Company Median EBITDA



Originated Strategy Portfolio Company Coverage Ratios

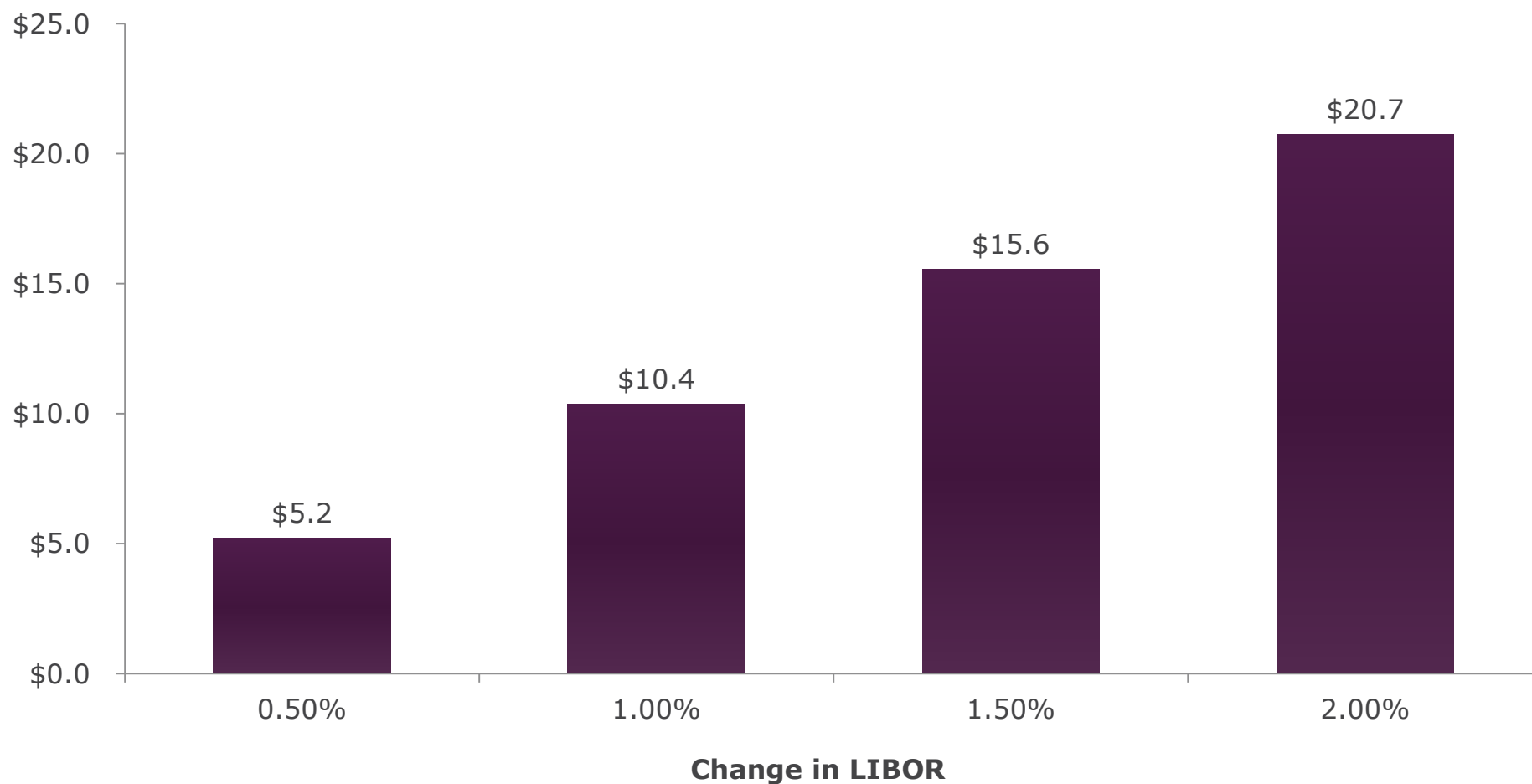


Note: Information based on most recently reported Originated Strategy Investments financial information.

Interest Rate Sensitivity Beneficial in Rising Rate Environment

Net Investment Income Sensitivity to LIBOR Increases⁽¹⁾

(\$ in millions)



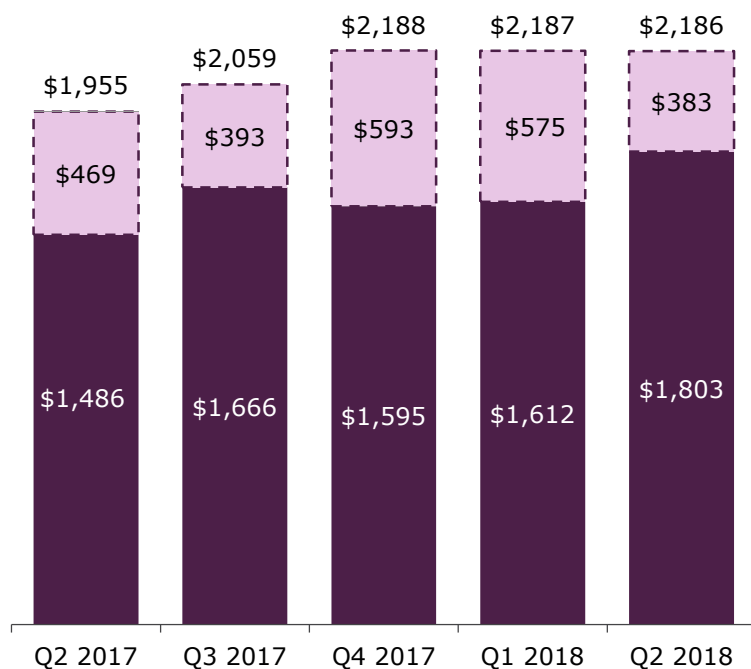
1) Based on CCT's balance sheet as of June 30, 2018 assuming no changes in CCT's investment and borrowing structure. The interest rate sensitivity analysis presented above does not consider: (i) the potential impact of the changes in fair value of our debt investments, (ii) the net asset value of our common stock in the event of sudden increases in interest rates associated with high yield corporate bonds, or (iii) the impact of the income incentive fee.

Funding & Liquidity Management – as of June 30, 2018

- CCT has diversified sources of funding with a strong maturity profile
- BBB- Rating (S&P) / BB+ Rating (Fitch) / BBB Rating (Kroll)

Leverage over Time⁽¹⁾

■ Principal Outstanding □ Capacity

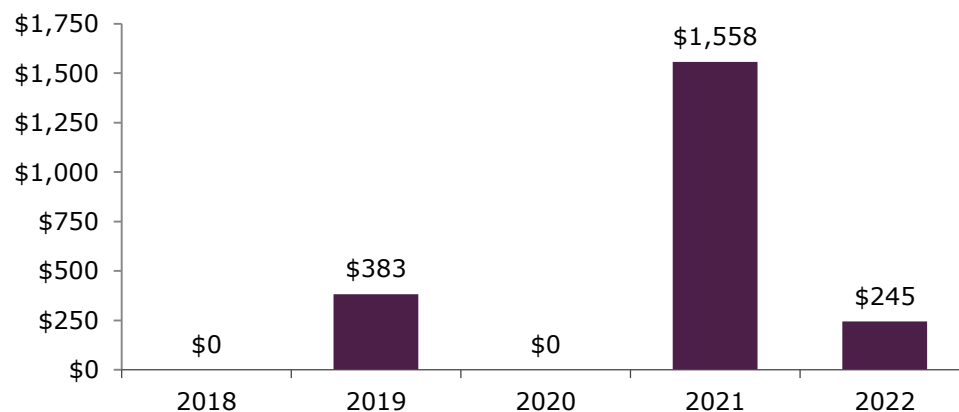


Cash (mm)⁽¹⁾	\$125.2	\$288.1	\$131.0	\$166.6	\$89.8
Debt/equity⁽²⁾	0.54x	0.61x	0.64x	0.64x	0.74x

Key Funding Vehicles (\$mm)

Funding Source	Committed	Principal Outstanding	Undrawn	Maturity	Wtd. Avg. Rate
Senior secured RCF	\$958	\$735	\$223	2021	4.16%
Term Loan	383	383	-	2019	5.75%
J.P. Morgan facility	300	240	60	2021	4.67%
SMBC facility	300	200	100	2021	4.07%
Unsecured Bond	245	245	-	2022	5.00%
Total	\$2,186	\$1,803	\$383		4.70%

Maturity Profile (\$mm)



1) Includes Cash and Cash denominated in foreign currency.

2) Calculated using carrying amount from balance sheet.

CCT's SCJV Offers Key Investor Benefits

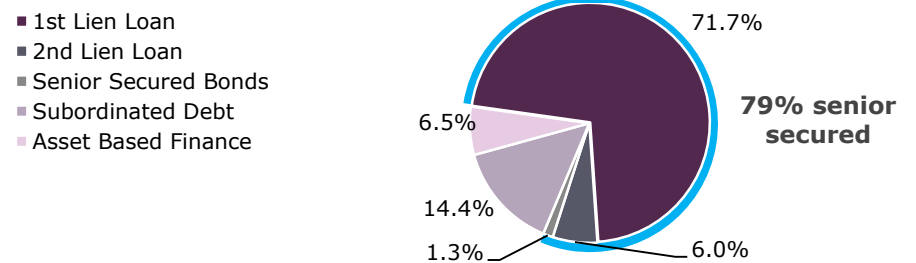
CCT's joint venture with Conway Capital⁽¹⁾

- **Primarily senior secured assets**
- **Key Portfolio Benefits**
 - Allows CCT to access the full capabilities of KKR
 - Yield enhancing
 - Access to our partner's pipeline and due diligence
- **Key Terms of the Partnership**
 - CCT and Conway share voting control 50% / 50%
 - Equity ownership 87.5% CCT / 12.5% Conway
 - CCT provides day-to-day administrative oversight

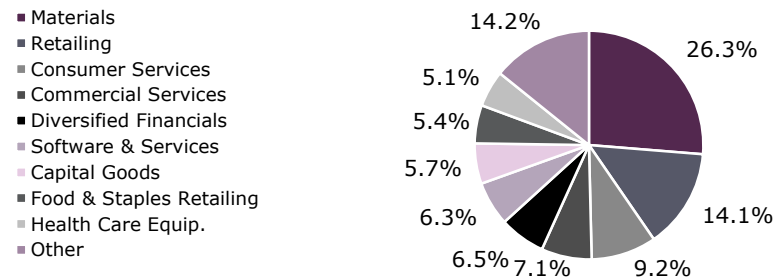
June 30, 2018 update:

- **Growing Portfolio**
 - Fair value of investments was \$636mm
 - Investment portfolio increased by \$46mm with \$207mm of new additions to the portfolio
- **Key stats**
 - NAV of \$351mm (CCT's equity of SCJV was \$307mm)
 - 0.65x debt-to-equity ratio
 - \$8.7mm dividend paid to CCT in Q2 compared to \$6.8mm for Q1
 - Net income was \$9.9mm, resulting in a Q3 dividend of \$8.7mm to CCT

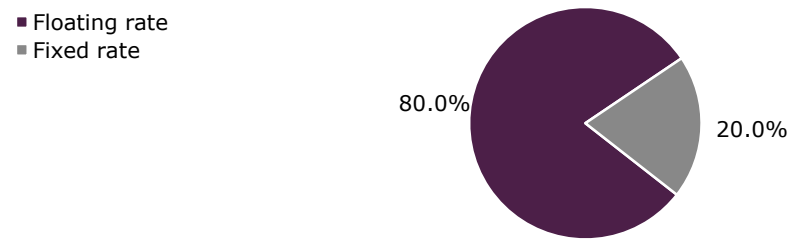
Security Exposure



Sector Exposure



Fixed / Floating



1) Conway Capital is an affiliate of Guggenheim Life and Annuity Company and Delaware Life Insurance Company.

Appendix – Detailed Financials

Operating Results

<i>(Dollar amounts in thousands, except per share data)</i>	For The Three Months Ended				
	6/30/17	9/30/17	12/31/17	3/31/18	6/30/18
Total investment income	\$100,474	\$97,593	\$106,794	\$99,642	\$103,764
Total operating expenses	47,362	45,253	53,955	50,505	54,360
Net investment income before taxes	\$53,112	\$52,340	\$52,839	\$49,137	\$49,404
Income taxes (benefit), including excise taxes	198	(1,024)	1,361	(353)	(22)
Net investment income	\$52,914	\$53,364	\$51,478	\$49,490	\$49,426
Total net unrealized and realized gains (losses)	(15,952)	(8,083)	(44,311)	23,413	(11,352)
Net increase in net assets resulting from operations	\$36,962	\$45,281	\$7,167	\$72,903	\$38,074
Per Share:⁽¹⁾					
Net investment income	\$0.39	\$0.39	\$0.38	\$0.39	\$0.39
Diluted and basic earnings per share	\$0.27	\$0.33	\$0.05	\$0.57	\$0.30
Special Distributions per share	-	-	\$0.10	-	\$0.10
Regular Distributions per share	\$0.45	\$0.40	\$0.40	\$0.40	\$0.40
Weighted average shares outstanding (millions)	137.1	136.5	135.8	127.1	126.1
Shares outstanding, end of period (millions)	137.0	135.9	127.1	127.1	124.7

1) All per share metrics are presented pro forma for the 1-for-2.25 reverse stock split which occurred on October 31, 2017.

* Schedule includes balancing figures derived from the other figures in the schedule and may differ slightly due to rounding associated with the 2.25x stock split.

Operating Results Detail

	For The Three Months Ended				
<i>(Dollar amounts in thousands, except per share data)</i>	6/30/17	9/30/17	12/31/17	3/31/18	6/30/18
Investment income:					
Interest income ⁽¹⁾	\$79,016	\$82,019	\$88,676	\$84,647	\$83,511
Payment-in-kind interest income	4,049	5,237	5,361	4,804	5,081
Fee income	5,645	4,416	5,163	707	4,179
Total dividend and other income	11,764	5,921	7,594	9,484	10,993
Total investment income	\$100,474	\$97,593	\$106,794	\$99,642	\$103,764
Operating expenses:					
Investment advisory fees & expenses	20,914	21,173	18,327	15,215	15,563
Interest expense	15,207	18,177	17,969	19,814	22,272
Incentive fees	4,748	2,046	8,418	12,373	11,710
Other operating expenses	6,493	3,857	9,241 ⁽²⁾	3,103	4,815 ⁽³⁾
Total operating expenses	\$47,362	\$45,253	\$53,955	\$50,505	\$54,360
Net investment income before taxes	53,112	52,340	52,839	49,137	49,404
Income taxes, including excise taxes	198	(1,024)	1,361	(353)	(22)
Net investment income	\$52,914	\$53,364	\$51,478	\$49,490	\$49,426
Total net unrealized and realized gains (losses)	(15,952)	(8,083)	(44,311)	23,413	(11,352)
Net increase in net assets resulting from operations	\$36,962	\$45,281	\$7,167	\$72,903	\$38,074

1) Income generated from prepayment activity in the quarterly periods from Q2 2017 through Q2 2018 was as follows: \$5.0mm, \$0.0mm, \$11.2mm, \$12.1mm and \$0.7mm, respectively.

2) Includes \$5.9mm of one-time expenses associated with CCT's listing.

3) Includes \$1.0mm of one-time expenses associated with the proposed merger with FSIC.

Quarterly Statement of Financial Condition

(Dollar amounts in thousands, except per share data)	As of				
	6/30/17	9/30/17	12/31/17	3/31/18	6/30/18
Assets					
Total investments, at fair value	\$4,141,078	\$4,015,090	\$3,969,097	\$3,991,937	\$4,082,314
Cash and cash equivalents ⁽¹⁾	130,456	296,854	182,145	176,933	90,674
Dividends and interest receivable	46,383	48,715	42,517	45,253	48,847
Receivable for investments sold	25,564	26,882	2,320	21,143	126,770
Principal receivable	10,039	17,694	3,389	23,059	6,339
Unrealized appreciation on derivative instruments	9,066	5,190	4,957	6,883	7,315
Prepaid expenses and other assets ⁽²⁾	25,035	12,169	17,075	12,709	12,787
Total Assets	\$4,387,621	\$4,422,594	\$4,221,500	\$4,277,917	\$4,375,046
Liabilities					
Revolving credit facilities	959,000	1,035,000	965,000	982,662	1,175,000
Term loan payable, net	383,971	383,367	382,768	382,160	381,563
Unsecured notes payable, net	137,208	240,579	240,612	240,817	241,040
Payable for investments purchased	120,218	-	47,097	42,911	32,715
Unrealized depreciation on derivative instruments	18,677	25,613	33,005	42,634	24,946
Shareholders' distributions payable	-	-	46,959	51,131	50,186
Other liabilities ⁽³⁾	18,649	18,827	20,957	29,698	28,680
Total Liabilities	\$1,637,723	\$1,703,386	\$1,736,398	\$1,772,013	\$1,934,130
Total Net Assets	\$2,749,898	\$2,719,208	\$2,485,102	\$2,505,904	\$2,440,916
Net Asset Value per Share⁽⁴⁾	\$20.07	\$20.01	\$19.55	\$19.72	\$19.58

1) Includes Cash, Cash denominated in foreign currency, and Restricted cash.

2) Includes Receivables from advisors, Deferred offering expenses, Prepaid and other deferred expenses, and Deferred tax asset

3) Includes Accrued performance-based incentive fees, Accrued investment advisory fees, Accrued directors' fees, and Deferred tax liabilities.

4) All per share metrics are presented pro forma for the 1-for-2.25 reverse stock split which occurred on October 31, 2017 and may differ slightly due to rounding associated with the 2.25x stock split.

Reverse Stock Split Reconciliation

- On October 31, 2017, the Company completed a reverse stock split where every 2.25 shares of CCT's common stock issued and outstanding was automatically combined into one share of common stock

	For The Three Months Ended	
	June 30, 2017	Sept 30, 2017
Per Share Metrics:		
Net investment income (as reported)	\$0.17	\$0.17
Net investment income (pro forma)	\$0.39	\$0.39
Net realized and unrealized gains (losses) per share (as reported)	\$(0.05)	\$(0.03)
Net realized and unrealized gains (losses) per share (pro forma)	\$(0.12)	\$(0.06)
Diluted and basic earnings per share (as reported)	\$0.12	\$0.15
Diluted and basic earnings per share (pro forma)	\$0.27	\$0.33
Distributions paid per share (as reported)	\$0.20	\$0.18
Distributions paid per share (pro forma)	\$0.45	\$0.40
Net asset value (as reported)	\$8.92	\$8.89
Net asset value (pro forma)	\$20.07	\$20.01
Total Shares:		
Weighted average shares outstanding (in millions, as reported)	308.4	307.1
Weighted average shares outstanding (in millions, pro forma)	137.1	136.5
Shares outstanding, end of period (in millions, as reported)	308.2	305.8
Shares outstanding, end of period (in millions, pro forma)	137.0	135.9

* Schedule includes balancing figures derived from the other figures in the schedule and may differ slightly due to rounding associated with the 2.25x stock split.

Financial Highlights Reconciliation

<i>(Dollar amounts in thousands, except per share data)⁽¹⁾</i>	Q2 2017	Q3 2017	Q4 2017	Q1 2018	Q2 2018 Per share	Q2 2018 US \$
Pre incentive fee NII	\$0.42	\$0.41	\$0.44	\$0.49	\$0.48	\$61,136
Adjust Management Fee to 1.5%	\$0.04	\$0.04	\$0.02	-	-	-
Add back one time listing / merger exp.	\$0.00	\$0.01	\$0.04	-	\$0.01	\$1,041
Adjusted Pre Incentive Fee NII	\$0.46	\$0.45	\$0.51	\$0.49	\$0.49	\$62,177
Adjusted Incentive Fee	(\$0.09)	(\$0.09)	(\$0.10)	(\$0.10)	(\$0.09)	(\$11,918)
Adjusted NII	\$0.37	\$0.36	\$0.41	\$0.39	\$0.40	\$50,259
Distributions per share (ending shares)	\$0.45	\$0.40	\$0.40	\$0.40	\$0.40	
Adjust Distribution per share	(\$0.05)	-	-	-	-	
Adjusted Distributions per share	\$0.40	\$0.40	\$0.40	\$0.40	\$0.40	

* Schedule includes balancing figures derived from the other figures in the schedule and may differ slightly due to rounding associated with the 2.25x stock split.

** Per share amounts for Q2 2017 and Q3 2017 based on weighted average shares outstanding for the three-months ended period. Per share amounts for Q4 2017 are for the year ended minus the previous three quarters' amounts.

Important Information & Forward Looking Statements

This presentation is for informational purposes only and is neither an offer to sell nor a solicitation of an offer to buy the securities described herein. Investing in Corporate Capital Trust, Inc. ("we", "CCT", or the "Company") is not suitable for all investors and they should carefully read the information in our Forms 10-Q and 10-K filings and in our other public filings before making an investment. Consider the investment objectives, risks, charges and expenses before deciding to invest in our shares of common stock. The information contained herein does not replace or supersede any information contained within the company's 10-K, 10-Qs or other public filings. Corporate Capital Trust closed to new investors who purchase through the independent broker-dealer channel on Feb. 12, 2016. As of April 9, 2018, CCT is advised by FS/KKR Advisor, LLC, an investment adviser registered with the U.S. Securities and Exchange Commission (the "SEC") that is jointly operated by KKR Credit Advisors (US) LLC ("KKR Credit"), a subsidiary of KKR & Co. Inc., and an affiliate of FS Investments. From April 1 to April 8, CCT was advised by KKR Credit.

The data and information presented are for informational purposes only. KKR Credit conducts its business through KKR Credit Advisors (US) LLC, an investment adviser registered with the SEC, KKR Credit Advisors (Ireland), authorized and regulated by the Central Bank of Ireland, and KKR Credit Advisors (UK) LLP which is authorized and regulated by the Financial Conduct Authority in the United Kingdom.

Risk Factors

In addition to the other risk factors disclosed in our Forms 10-K and 10-Q, risks of investing in Corporate Capital Trust include:

- Investing in Corporate Capital Trust may be considered speculative and involves a high degree of risk, including the risk of a substantial loss of investment. Other risks include , reliance on the advisor of the company, conflicts of interest, payment of substantial fees to the advisor of the company and its affiliates, and liquidation at less than the original amount invested. See the Risk Factors section in our Forms 10-K, 10-Q and other public filings to read about the risks an investor should consider before buying shares of Corporate Capital Trust. There is no assurance the investment objectives will be met.
- Corporate Capital Trust may extend loans to those with low credit quality and there may be limited information about those companies, which involves interest rate risk and financial market risk. Leverage can increase expenses and also volatility, which may magnify gains and losses.
- Distributions are not guaranteed and subject to change. Future distributions may include a return of principal or borrowed funds, which may lower overall returns to the investor and may not be sustainable. We have borrowed funds to make investments, which increases the risks of investing in our shares.

Information Barrier Disclosure

Participation of KKR Private Equity, KKR Capital Markets, and KKR Capstone personnel in the public markets investment process is subject to applicable law and inside information barrier policies and procedures, which may limit the involvement of such personnel in certain circumstances and KKR Credit's ability to leverage such integration with KKR. Discussions with Senior Advisors and employees of the Firm's managed portfolio companies are also subject to the inside information barrier policies and procedures, which may restrict or limit discussions and/or collaborations with KKR Credit.