UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): March 29, 2018

FS Investment Corporation

(Exact name of Registrant as specified in its charter)

Maryland (State or other jurisdiction of incorporation) 814-00757 (Commission File Number) 26-1630040 (I.R.S. Employer Identification No.)

201 Rouse Boulevard Philadelphia, Pennsylvania (Address of principal executive offices)

19112 (Zip Code)

Registrant's telephone number, including area code: (215) 495-1150

None (Former name or former address, if changed since last report)
Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:
☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
□ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
□ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).
☐ Emerging growth company
If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. \Box

Item 5.02 Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.

Board of Directors

On March 29, 2018, Messrs. David Adelman, Thomas Gravina and Michael Heller resigned as members of the board of directors (the "Board") of FS Investment Corporation (the "Company"), effective as of the date on which GSO / Blackstone Debt Funds Management LLC ("GDFM") resigns as investment sub-adviser to the Company. Messrs. Adelman, Gravina and Heller have no control over the occurrence of GDFM's resignation. The resignations of Messrs. Adelman, Gravina and Heller did not result from any disagreement relating to the Company's operations, policies or practices.

On March 29, 2018, the Board appointed Mr. Todd Builione as a Class B director to serve for a term commencing on the earlier of the Company's entry into (i) a new investment advisory agreement with FB Income Advisor, LLC, and a new investment advisory agreement with KKR Credit Advisors (US) LLC ("KKR Credit"), and (ii) a new investment advisory agreement with FS/KKR Advisor, LLC, a newly-formed entity that will be jointly operated by an affiliate of Franklin Square Holdings, L.P. and KKR Credit (such date, the "Effective Date"), each of which received the requisite number of votes to pass at a special meeting of the Company's stockholders on March 26, 2018, and expiring at the Company's 2018 annual meeting of stockholders. There is no arrangement or understanding between Mr. Builione and any other person pursuant to which he was appointed as a director. The Company does not pay compensation to its directors who also serve in an executive officer capacity for the Company or its investment adviser.

On the Effective Date, the size of the Board will be decreased to nine directors, seven of whom will be independent directors.

Officers of the Company

On March 29, 2018, Mr. Brian Gerson resigned as President of the Company, effective as of the Effective Date. Mr. Gerson's resignation was not due to any disagreement with the Company on any matter relating to the Company's operations, policies or practices. On March 29, 2018, the Board appointed Mr. Builione as President of the Company effective as of the Effective Date. There are no material contracts or agreements between the Company and Mr. Builione. Mr. Builione will not receive any direct compensation from the Company. Set forth below is biographical information pertaining to Mr. Builione.

Todd C. Builione, 43, is a member of the Board of Directors of Corporate Capital Trust, Inc. ("CCT") and CCT's Chief Executive Officer, and also a trustee of Corporate Capital Trust II. Mr. Builione joined KKR & Co. L.P. ("KKR & Co.") in 2013 and is a Member of KKR & Co. and President of KKR Credit & Capital Markets. Mr. Builione also serves on the KKR Global Risk Committee. Prior to joining KKR & Co., Mr. Builione served as President of Highbridge Capital Management, CEO of Highbridge's Hedge Fund business and a member of the Investment and Risk Committees. Mr. Builione began his career at the Goldman Sachs Group, where he was predominantly focused on capital markets and mergers and acquisitions for financial institutions. He received a B.S., summa cum laude, Merrill Presidential Scholar, from Cornell University and a J.D., cum laude, from Harvard Law School. Mr. Builione serves on the Board of Directors of Marshall Wace, a liquid alternatives provider which formed a strategic partnership with KKR & Co. in 2015. Mr. Builione also serves on the Board of Directors of Harlem RBI (a community-based youth development organization located in East Harlem, New York), on the Advisory Council of Cornell University's Dyson School of Applied Economics and Management, and on the Board of Directors of the Pingry School.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FS Investment Corporation

Date: April 3, 2018 By: /s/ Stephen S. Sypherd

Stephen S. Sypherd Vice President